

a Baker Hughes business

87/88 Series Spring Diaphragm Actuators

Instruction Manual (Rev.F)



THESE INSTRUCTIONS PROVIDE THE CUSTOMER/OPERATOR WITH IMPORTANT PROJECT-SPECIFIC REFERENCE INFORMATION IN ADDITION TO THE CUSTOMER/OPERATOR'S NORMAL OPERATION AND MAINTENANCE PROCEDURES. SINCE OPERATION AND MAINTENANCE PHILOSOPHIES VARY, BAKER HUGHES COMPANY (AND ITS SUBSIDIARIES AND AFFILIATES) DOES NOT ATTEMPT TO DICTATE SPECIFIC PROCEDURES, BUT TO PROVIDE BASIC LIMITATIONS AND REQUIREMENTS CREATED BY THE TYPE OF EQUIPMENT PROVIDED.

THESE INSTRUCTIONS ASSUME THAT OPERATORS ALREADY HAVE A GENERAL UNDERSTANDING OF THE REQUIREMENTS FOR SAFE OPERATION OF MECHANICAL AND ELECTRICAL EQUIPMENT IN POTENTIALLY HAZARDOUS ENVIRONMENTS. THEREFORE, THESE INSTRUCTIONS SHOULD BE INTERPRETED AND APPLIED IN CONJUNCTION WITH THE SAFETY RULES AND REGULATIONS APPLICABLE AT THE SITE AND THE PARTICULAR REQUIREMENTS FOR OPERATION OF OTHER EQUIPMENT AT THE SITE.

THESE INSTRUCTIONS DO NOT PURPORT TO COVER ALL DETAILS OR VARIATIONS IN EQUIPMENT NOR TO PROVIDE FOR EVERY POSSIBLE CONTINGENCY TO BE MET IN CONNECTION WITH INSTALLATION, OPERATION OR MAINTENANCE. SHOULD FURTHER INFORMATION BE DESIRED OR SHOULD PARTICULAR PROBLEMS ARISE WHICH ARE NOT COVERED SUFFICIENTLY FOR THE CUSTOMER/OPERATOR'S PURPOSES THE MATTER SHOULD BE REFERRED TO BAKER HUGHES.

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Table Of Contents

| 1. Introduction | 2 |
|--|----------------|
| 2. General Numbering System | 2 |
| 3. Actuator Description | 3 |
| 4. Unpacking | 3 |
| 5. Air Piping | 3 |
| 6. Actuator Removal | 3 |
| 6.1 Air to close (Model 87) and size 6 (Figure 5), with or without handwh | ieel3 |
| 6.2 Air to open (Model 88) and size 6, with handwheel | 3 |
| 6.3 Air to open (Model 88) and size 6 (Figure 6) without handwheel | 3 |
| 6.4 Air to close (Model 87), sizes 10, 16, 23 and 23L with and without ha | andwheel4 |
| 6.5 Air to open (Model 88), size 10, 16, and 23, with or without handwhe | el4 |
| 6.6 Air to Extend (Model 23L) with or without Handwheel | 5 |
| 6.7 Air to Retract (Model 23L) with or without Handwheel | 5 |
| 7. Maintenance | 10 |
| 7.1 Replacing diaphragm air to open actuators (Model 88) with or without | ut handwheel10 |
| 7.2 Replacing diaphragm air to close actuator (Model 87), with handwhe | el11 |
| 7.3 Replacing diaphragm air to close actuator (Model 87), size 6, 10, 16 and 23 without handwheel | |
| 7.4 Replace or repack handwheel bearing, size 6 and 10 actuators | 11 |
| 7.5 Replace or repack handwheel bearing size 16 and 23 actuators | 12 |
| 7.6 Replace diaphragm seal and stem seal, air to open (Model 88) actua | ators12 |
| 8. Actuator Range | 13 |
| 8.1 Actuator range change, air to open (Model 88) | 13 |
| 8.2 Actuator range change, air to close (Model 87), size 6,10,16, 23 and | 23L13 |
| 9. Air Action Changes | 17 |
| 9.1 Air to open to air to close (Model 88 to Model 87), size 6,10,16 and 2 | 2317 |
| 9.2 Air to close to air to open (Model 87 to Model 88), size 6,10,16 and 2 with handwheel | |
| 9.3 Air to close to air to open (Model 87 to Model 88), size 6,10,16 and 2 without handwheel | |

| 10. | . Valve Mounting | .19 |
|-----|------------------------------|-----|
| | 10.1 Air to open (Model 88) | .19 |
| | 10.2 Air to close (Model 87) | .19 |
| | 10.3 Size 23L (4 inch) | .20 |

Safety Information

Important - Please read before installation

These instructions contain **DANGER**, **WARNING**, and **CAUTION** labels, where necessary, to alert you to safety related or other important information. Read the instructions carefully before installing and maintaining your control valve. **DANGER** and **WARNING** hazards are related to personal injury. **CAUTION** hazards involve equipment or property damage. Operation of damaged equipment can, under certain operational conditions, result in degraded process system performance that can lead to injury or death. **Total compliance with all DANGER**, **WARNING**, and **CAUTION** notices is required for safe operation.



This is the safety alert symbol. It alerts you to potential personal injury hazards. Obey all safety messages that follow this symbol to avoid possible injury or death.



Indicates a potentially hazardous situation which, if not avoided, could result in death or serious injury.

AWARNING

Indicates a potentially hazardous situation which, if not avoided, could result in serious injury.



Indicates a potentially hazardous situation which, if not avoided, could result in minor or moderate injury.



When used without the safety alert symbol, indicates a potentially hazardous situation which, if not avoided, could result in property damage.

Note: Indicates important facts and conditions.

About this Manual

- The information in this manual is subject to change without prior notice.
- The information contained in this manual, in whole or part, shall not be transcribed or copied without Baker Hughes's written permission.
- Please report any errors or questions about the information in this manual to your local supplier.
- These instructions are written specifically for the 87-88 Series Actuator, and do not apply for other valves outside of this product line.

Useful Life Period

The current estimated useful life period for the 87-88 Series Actuator is 25+ years. To maximize the useful life of the product, it is essential to conduct annual inspections, routine maintenance and ensure proper installation to avoid any unintended stresses on the product. The specific operating conditions will also impact the useful life of the product. Consult the factory for guidance on specific applications if required prior to installation.

Warranty

Items sold by Baker Hughes are warranted to be free from defects in materials and workmanship for a period of one year from the date of shipment provided said items are used according to Baker Hughes recommended usages. Baker Hughes reserves the right to discontinue manufacture of any product or change product materials, design or specifications without notice.

Note: Prior to installation:

- The valve must be installed, put into service and maintained by qualified and competent professionals who have undergone suitable training.
- All surrounding pipe lines must be thoroughly flushed to ensure all entrained debris has been removed from the system.
- Under certain operating conditions, the use of damaged equipment could cause a degradation of the performance of the system which may lead to personal injury or death.
- Changes to specifications, structure, and components used may not lead to the revision of this manual unless such changes affect the function and performance of the product.

1. Introduction

The following instructions are designed to assist maintenance personnel in performing most of the maintenance required on the **Masoneilan™** 87/88 Series Spring Diaphragm actuator. Baker Hughes has highly skilled service engineers available for start-up, maintenance and repair of our actuators and component parts. In addition, a regularly scheduled training program is conducted at the Training Center to train customer service and instrumentation personnel in the operation, maintenance and

application of our control valves and instruments. Arrangements for these services can be made through your Baker Hughes Representative or Sales Office. When performing maintenance, use only replacement parts. Parts are obtainable through your local Baker Hughes Representative or Sales Office. When ordering parts, always include Model and Serial Number of the unit being repaired.

1.1 Product Description

The following instructions are designed to guide the user during the installation and maintenance of the 87/88 Series Spring Diaphragm Actuator.

The 87/88 Series actuator is a modular design that can be utilized on Model 35002 Series **Camflex[™]**, 36005 Series **V-Max[™]**, 37002 **Minitork[™]**, and 39003/39004 High Peformance Butterfly Valve Series, along with many other rotary control valves. This manual details the assembly instructions for mounting on similar type rotary valves.

The 87/88 Series is the spring-diaphragm version and the Model 36 is the double-acting piston version.

1.2 Serial Plate

This plate is usually fixed on the side of the actuator yoke. It indicates the valve type, model number, serial number, pressure class, pressure shell material, actuator pressure supply, and other necessary information. Many valves also include a QR codes located on serial plates, as shown in Figure 1, which can be scanned to access the valve details through Baker Hughes ValvCentral, including as designed conditions, bill of material, and full service history.

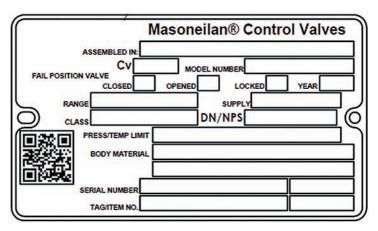


Figure 1 - Serial Plate

1.3 After Sales Service

Baker Hughes has a highly skilled After Sales Department available for start-up, maintenance and repair of our equipment. Contact the nearest Baker Hughes local representative or After Sales Department. Valve and Actuator serial plates including QR codes can help to access service history and local service partner for support.

1.4 Spare Parts

For maintenance, always use only original spare parts obtained through your local Baker Hughes representative or Spare Parts Department.

When ordering spare parts, the model and serial numbers indicated on the manufacturer's serial plate must be provided to the Baker Hughes representative. Recommended spare parts can also be accessed through QR codes located on valve an actuator serial plates.

1.5 Valve and Actuator Accessories

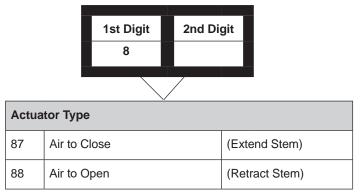
The actuator is installed on a valve. There is a particular instruction manual for each valve model, as well as for all other accessories installed on the actuator assembly. Consult the appropriate valve instruction and operations manual for more details on the particular installation.

Note: This manual describes all standard options of the 87/88 Series spring diaphragm actuator. In order to meet the particular requirements of your application, Baker Hughes may have developed a special option covered by an Appendix to the present manual. If this is the case, the instructions of this Appendix always prevail over the general manual instructions.

2. General

These installation and maintenance instructions apply to the Masoneilan Model 87/88 actuator regardless of the valve body on which it is used. Actuator part numbers and recommended spare parts required for maintenance are listed in the Part Reference Table on page 21 and 23. The model number and action of the actuator are shown as part of the model number listed on the identification tag located on the actuator.

Numbering System



3. Actuator Description

The 87/88 Series is a pneumatic spring diaphragm actuator. The multiple spring design configuration provides four standard spring ranges are achieved by varying spring quantity and placement. A molded rolling diaphragm and deep cases reduce area change, resulting resulting in a linear relationship between travel and air pressure.

CAUTION

For full automatic operation, the handwheel must be placed in the neutral position. Travel will be limited If the handwheel is not in the neutral position.

4. Unpacking

Care must be exercised when unpacking the equipment to prevent damage to the accessories and component parts. Should any problems arise, contact your Baker Hughes Representative or District Office.

5. Air Piping

The Model 87/88 actuator is designed to accept 1/4" NPT air supply connections. Accessories supplied with the actuator are mounted and connected at the factory.

CAUTION

Do not exceed pressure indicated on identification tag.

6. Actuator Removal

Maintenance on the valve body normally requires removal of the valve actuator. The steps in removal of the actuator are different depending on whether the actuator is air to close or air to open.

Note: Actuator action may be checked by referring to the valve identification tag. Model 87 indicates unit is air to close and Model 88 indicates unit is air to open.

6.1 Air to close (Model 87) size 6 (Figure 5), with or without handwheel

- A. Shut off air supply to actuator and rotate handwheel to the neutral position. [No force exerted on the stem flange.]
- B. Disconnect air piping from diaphragm case.
- C. Check the stem position against the travel scale to ensure that the plug is up (off the seat).

Note: No air pressure is required to the actuator since the spring force acts to open the valve.

- D. Loosen stem lock nuts (1).
- E. Re-tighten lock nuts (1) against each other so they will lock at a point that is not against the stem flange (2).

CAUTION

At this time provisions must be made to support and lift the actuator off the body using recommended lift supports and procedures. F. Loosen and remove drive nut.

CAUTION

Depending on stem length, it may be required to raise the actuator off the body slightly to enable the plug stem to disengage from the actuator stem. The actuator must be raised straight off the body to prevent side loading on the plug stem.

G. Turn the stem lock nut (1), counterclockwise and loosen the plug stem until it disengages from the actuator stem (10).

Note: Do not allow the valve plug to drop or turn against the seat ring, as this could damage the seat and plug.

H. Remove actuator from the valve body.

CAUTION

Care should be taken in handling the actuator to prevent damage to gauges, tubing, and component parts.

6.2 Air to open (Model 88) size 6, with handwheel

CAUTION

The stem flange (2) on these size are not fixed to the actuator stem and are loose parts with the plug stem removed. For safety, the handwheel must be in a free position and the actuator removed from the valve using procedure 6.3 Air to Open without handwheel.

6.3 Air to open (Model 88) size 6 (Figure 6) without handwheel

Since removal of the valve plug stem from the actuator stem connector requires that the valve plug be off the seat, special provisions are necessary to assure that the valve is in the opened position. Proceed as follows for an actuator without a handwheel.

Note: Since air supply piping connected to the actuator is normally rigid, it is required that a manual loading panel with suitable flex tubing be used or some suitable type of flex connections be made between the supply piping and the actuator connection to accommodate movement of the actuator.

CAUTION

High stress placed on rigid piping could cause breaking of the air supply line. A flex connector is required.

- A. Shut off air supply to the actuator.
- B. Disconnect air supply piping to the actuator.
- C. Connect manual loading panel tubing to the lower diaphragm case or yoke (size 3) tubing connector.
- D. Apply required air pressure through the manual loading panel to open the valve as is indicated by the stem position relative to the travel scale (9).

CAUTION

Do not exceed pressure indicated on the tag (63) on the diaphragm case.

- E. Loosen stem lock nuts (1).
- F. Re-tighten stem lock nuts (1) against each other so they will lock at a point that is not against the actuator stem flange (2).

CAUTION

At this time provisions must be made to support and lift the actuator off the body using recommended lift supports and procedures.

G. Loosen and remove drive nut.

CAUTION

Depending on stem length, it may be required to raise the actuator off the body slightly to enable the plug stem to disengage from the actuator stem. The actuator must be raised straight off the body to prevent side loading on the plug stem.

H. Turn the upper stem lock nut (1) counterclockwise and unscrew the valve plug stem until disengaged from the actuator stem (10).

Note: Do not allow the plug to drop or turn against the seat ring, as this could damage the seat and plug.

I. Remove actuator from the valve body and shut off air supply pressure.

CAUTION

Care should be taken in handling the actuator to prevent damage to gauges, tubing, and component parts. In addition, since a flex connection is made between the actuator and air piping, care must be taken not to exert pressure on the flex tubing or air piping.

6.4 Air to close (Model 87), sizes 10, 16, 23 and 23L with and without handwheel

(Figure 6)

- A. Shut off air supply to actuator and rotate handwheel to the neutral position.
- B. Disconnect air piping from diaphragm case.
- C. Check the travel indicator (7) against the travel scale (9) to ensure that the plug is up (off the seat).

Note: No air pressure is required to the actuator since the spring pressure tends to open the valve.

- D. Loosen stem lock nut (1).
- E. Remove cap screws (5) from stem connector (2, 4).

Note: Do not allow the valve plug to drop or turn against the seat ring, as this could damage the seat and plug.

CAUTION

At this time provisions must be made to support and lift the actuator off the body using recommended lift supports and procedures.

F. Loosen and remove drive nut.

CAUTION

Progressively raise actuator off the body to enable the top stem connector (4) to disengage the bottom stem connector (2). The actuator must be raised straight off the body to prevent stress on the plug stem.

- G. Remove bottom stem connector parts (1, 2, 6) from plug stem.
- H. Remove actuator from the valve.

6.5 Air to open (Model 88), size 10, 16, and 23, with or without handwheel

(Figure 8)

Since removal of the valve plug stem from the actuator stem connector requires that the valve plug be off the seat, special provisions are necessary to assure that the valve is in the opened position. Proceed as follows:

Note: Since air supply piping connected to the actuator is normally rigid and the actuator will be moved, it is required that a manual loading panel with suitable flex tubing be used or some suitable type of flex connections be made between the supply piping and the actuator connection.

CAUTION

Unreasonably high stress placed on rigid piping could cause breaking of the air supply line. A flex connector is required.

- A. Shut off air supply to the actuator and rotate hand-wheel to the neutral position.
- B. Disconnect air supply piping to the actuator.
- C. Connect manual loading panel tubing to the lower diaphragm case tubing connector.
- D. Apply required air pressure through the manual loading panel to open the valve as is indicated by the travel indicator (7) and travel scale (9).

CAUTION

Do not exceed pressure indicated on the tag (63) on the diaphragm case.

- E. Loosen stem lock nuts (1).
- F. Remove cap screws (5) from stem connector (2, 4).

Note: Do not allow the valve plug to drop or turn against the seat ring, as this could damage the seat and plug.

CAUTION

At this time provisions must be made to support and lift the actuator off the body using recommended lift supports and procedures.

G. Loosen and remove drive nut.

CAUTION

Progressively raise actuator off the body to enable the top stem connector (4) to disengage the bottom stem connector (2). The actuator must be raised straight off the body to prevent stress on the plug stem.

Spring under Load. Before removing the Actuator, ensure that the valve plug is off the seat by pressurizing the diaphragm case. It is now safe to disconnect the valve stem and clamp nut.

- H. Remove bottom stem connector parts (1, 2, 6) from plug stem.
- I. Remove actuator from the valve and shut off air supply pressure.

6.6 Air to Extend (Model 23L) with or without Handwheel

- 1. The handwheel, if equipped, must be in the AUTO position, and the air supply to actuator must be shut-off.
- 2. Disconnect air piping from the Top Plate. .
- 3. Check the valve position relative to the Indicator Plate (26) to ensure that the valve stem is retracted.

Note: No air pressure is required to the actuator since the spring force acts to open the valve.

4. Loosen and remove the four Hexagon Bolts (24) and Split Clamp (22).

AWARNING

No air pressure is required to the actuator since the spring force acts to open the valve.

5. Remove the Indicator Arm (23) and the Split Clamp (22).

Note: Do not allow the valve plug to drop into the seat ring, since this can damage both parts.

6. Loosen and remove the valve mounting hardware and remove the actuator from the valve body.

CAUTION

Take care in handling the actuator to prevent damage to gauges, tubing, and component parts.

6.7 Air to Retract (Model 23L) with or without Handwheel

Since removal of the valve plug stem from the split clamp requires that the valve plug be off the seat, special provisions are necessary to assure that the valve is in the opened position. Proceed as follows for an actuator without a handwheel.

During assembly or maintenance, and under operation in some conditions, the operators or technicians must be alert and aware of all possible pinch points or areas where there are moving or sliding components.

Note: Since air supply piping connected to the actuator is normally rigid, it is recommended that a controlled pressure source with suitable flex tubing be used or flex connections be made between the supply piping and the actuator connection to accommodate movement of the actuator.

CAUTION

High stress placed on rigid piping can cause breaking of the air supply line. A flex connector is

- 1. The handwheel must be in the AUTO position, and the air supply to the actuator must be shutoff
- 2. Disconnect air supply piping to the actuator.
- 3. Connect a controlled pressure source to the Yoke (1) air supply connector
- 4. Apply required air pressure to open the valve as is indicated by the stem position relative to the Indicator Plate (26).

CAUTION

High stress placed on rigid piping can cause breaking of the air supply line. A flex connector is

WARNING

Make provisions to support and lift the actuator off the body using recommended lift supports and procedures.

- 5. Loosen and remove Hexagon Bolts (24) and Split Clamp (22).
- 6. Remove the Indicator Arm (23) and the Split Clamp (22).

Note: Do not allow the plug to drop into the seat ring, since this can damage both parts.

7. Loosen and remove the valve mounting hardware and remove the actuator from the valve body.

CAUTION

Take care in handling the actuator to prevent damage to gauges, tubing, and component parts. In addition, since a flex connection may be made between the actuator and air piping, do not exert pressure on the flex tubing or air piping.

8. Release the air pressure from actuator.

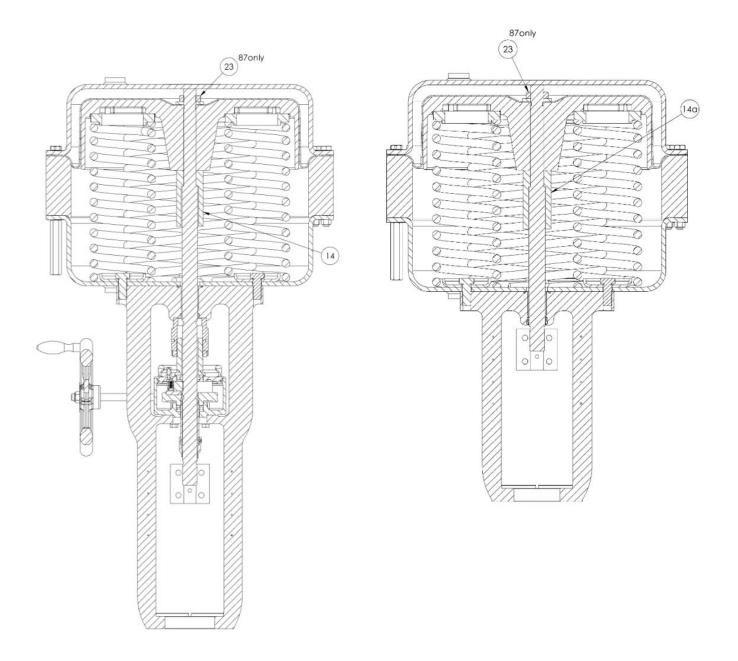


Figure 2 - Model 87 size 23L Air to Extend With and Without Handwheel

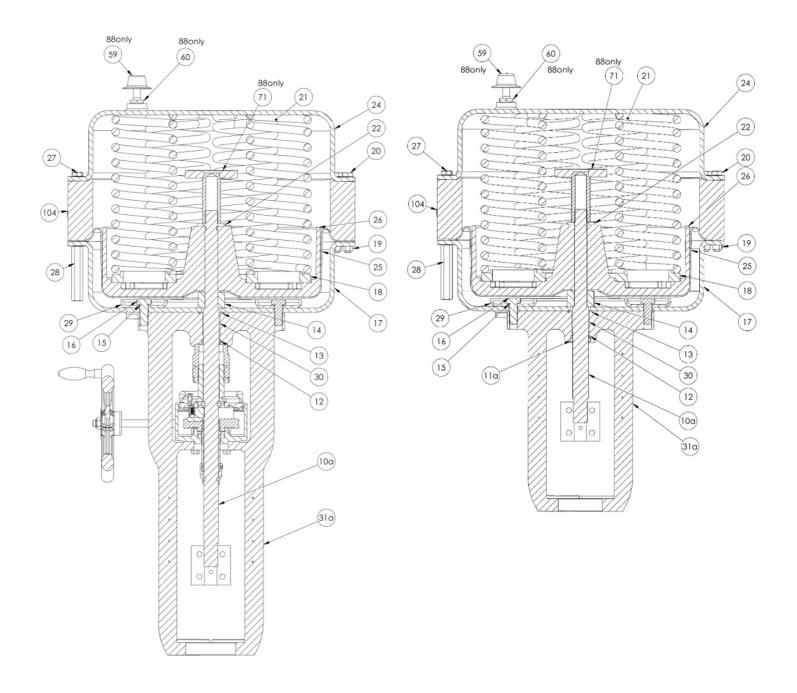


Figure 3 - Model 88 size 23L Air to Retract With and Without Handwheel

| Item No. | Part Name | |
|----------|---------------------------|--|
| 1 | Lock Nut | |
| 2 | Stem Connector-Bottom | |
| 3 | Cap Screw-Pointer | |
| 4 | Stem Connector-Top | |
| 5 | Cap Screw-Connecter | |
| 6 | Connector Insert | |
| 7 | Pointer | |
| 8 | Screw-Pan Head | |
| 9 | Scale-Travel | |
| 10 | Actuator Stem | |
| 10a | Actuator Stem | |
| 11 | Stem Wiper | |
| 11a | Rod Scraper | |
| 12 | O-ring | |
| 13 | O-ring | |
| 14 | Spacer | |
| 15 | Seal Washer | |
| 16 | Cap Screw-Yoke | |
| 17 | Lower Diaphragm Case S/A | |
| 17 | Lower Diaphragm Case S/A | |
| 18 | Spring Spacer | |
| 19 | Hex Nut | |
| 19a | Eye Nut-Lifting Lug | |
| 20 | Cap Screw-Hex Head | |
| 20a | Cap Screw-Hex Head for HW | |
| 21 | Spring | |
| 22 | Washer-Flat | |
| 23 | Nut-Jam | |
| 24 | Upper Diaphragm Case-S/A | |
| 24 | Upper Diaphragm Case-S/A | |
| 25 | Diaphragm | |
| 26 | Diaphragm Plate-Machining | |
| 27 | Cap Screw-Comp | |
| 28 | Compression Nut | |
| 29 | Spring Guide | |
| 30 | Bushing | |
| 31 | Yoke-Machining | |
| 31a | Yoke-Machining | |
| 32 | Lock Nut | |
| 33 | Pivot Pin | |
| 34 | Thrust Bearing | |
| 35 | Retaining Ring | |
| 36 | HW Pivot | |
| 37 | Bearing Ring | |
| 38 | Retaining Ring | |
| 39 | HW Stem | |
| 40 | Traveling Nut | |
| 41 | HW-Machning | |
| L | | |

| Item No. | Part Name | | |
|----------|------------------------------|--|--|
| 42 | Washer-Flat | | |
| 43 | HW Limitation Nut | | |
| 44 | HW Lever-Assy | | |
| 45 | Lever Pin | | |
| 46 | Retaining Ring-Lever Pin | | |
| 57 | HW Cover | | |
| 59 | Vent Plug | | |
| 60 | Pipe Fitting | | |
| 61 | Origination Tag | | |
| 62 | Drive Stud | | |
| 63 | Information Seal | | |
| 67 | Warning Seal | | |
| 68 | Warning Seal - Arrow | | |
| 69 | Warning Seal | | |
| 71 | Travel Stop | | |
| 80 | Upper Diaphragm Case-Welding | | |
| 81 | Stem Extension | | |
| 82 | Lock Nut | | |
| 83 | Limit Stop | | |
| 84 | Bushing | | |
| 85 | Oring | | |
| 86 | Stopper | | |
| 87 | Stopper | | |
| 88 | Plate-Rotation Arrow | | |
| 90 | Pivot Pin-HW Lock | | |
| 91 | Handwheel Lock Pin | | |
| 92 | Information Plate-HW | | |
| 93 | Cap Screw-Hex Head | | |
| 94 | Washer-Flat | | |
| 96 | End Flange | | |
| 97 | Cap Screw-HW Stem | | |
| 104 | Spacer-Diaphragm Case | | |
| 105 | Cross recessed head screw | | |
| 106 | Indicator plate | | |
| 107 | Indicator arm | | |
| 108 | Spring lock washer | | |
| 109 | Split clamp | | |
| 110 | Hexagon bolt | | |
| 120 | HANDWHEEL S/A | | |
| 121 | Warning Seal - Split Clamp | | |

Stainless Steel Option

| Item No. | Part Name | |
|----------|---------------------------|--|
| 1 | Lock Nut | |
| 2 | Stem Connector-Bottom | |
| 3 | Cap Screw-Pointer | |
| 4 | Stem Connector-Top | |
| 5 | Cap Screw-Connecter | |
| 6 | Connector Insert | |
| 8 | Screw-Pan Head | |
| 10 | Actuator Stem | |
| 16 | Cap Screw-Yoke | |
| 19 | Hex Nut | |
| 19a | Eye Nut-Lifting Lug | |
| 20 | Cap Screw-Hex Head | |
| 20a | Cap Screw-Hex Head FOR HW | |
| 22 | Washer-Flat | |
| 23 | Nut-Jam | |
| 27 | Cap Screw-Comp | |
| 28 | Compression Nut | |
| 40 | Traveling Nut | |
| 42 | Washer-Flat | |
| 43 | HW Limitation Nut | |
| 81 | Stem Extension | |
| 82 | Lock Nut | |
| 86 | Stopper | |
| 93 | Cap Screw-Hex Head | |
| 94 | Washer-Flat | |
| 97 | Cap Screw-HW Stem | |
| 108 | Spring lock washer | |
| 109 | Split clamp | |
| 110 | Hexagon bolt | |

Stainless Steel option for coastal/marine environment for size 23L

| Item No. | Part Name |
|----------|---------------------|
| 16 | Cap Screw-Yoke |
| 19 | Hex Nut |
| 19a | Eye Nut-Lifting Lug |
| 20 | Cap Screw-Hex Head |
| 22 | Washer-Flat |
| 23 | Nut-Jam |
| 27 | Cap Screw-Comp |
| 28 | Compression Nut |
| 108 | Spring lock washer |
| 109 | Split clamp |
| 10a | Actuator Stem |
| 110 | Hexagon bolt |

High and Low Temperature Service (-40 degree C)

| Item No. | Part Name |
|----------|----------------|
| 11a | Rod Scraper |
| 12 | O-ring |
| 13 | O-ring |
| 25 | Diaphragm |
| 31 | Yoke-Machining |
| 31a | Yoke-Machining |
| 85 | O-ring |

High and Low Temperature Service (-50 degree C)

| Item No. | Part Name |
|----------|---------------------|
| 5 | Cap Screw-Connecter |
| 11a | Rod Scraper |
| 12 | O-ring |
| 13 | O-ring |
| 25 | Diaphragm |
| 31 | Yoke-Machining |
| 31a | Yoke-Machining |
| 85 | O-ring |

Steel Yoke and Aluminum Handwheel

| Item No. | Part Name |
|----------|----------------|
| 31 | Yoke-Machining |
| 31a | Yoke-Machining |
| 41 | HW-Machining |

7. Maintenance

CAUTION

It is recommended that the actuators are placed in an upright position for all disassembly or assembly

CAUTION

Do not use the silicone grease for the silicone rubber of high and low temperature option.

Use fluorine grease of NIPPON KOYU LTD. "LOGENEST LAMBDA" [or equal] as substitute for Dow Corning "Valve Lubricant and Sealant Compound III" [or equal].



Standard "NBR [Black]" used in applications with temperature range between -30 °C (-22 Deg F) through 83 °C (181 °F)



High and low temperature option "Silicone Rubber [Orange]" used in applications with temperature range between -50 °C (-58 °F) through 100 °C (212 °F)

7.1 Replacing diaphragm air to open actuators (Model 88) with or without handwheel

(Figure 7, 8, 9 and 10)

- A. Shut off air supply to the actuator, isolate the control valve process pressure to eliminate the valve from moving with spring tension removed.
- B. If valve is equipped with a handwheel, rotate handwheel to a neutral position.
- C. Remove diaphragm case cap screws and nuts (20 and 19). Tension bolts (27 and 28) must be removed last.

Note: Size 3 actuator – remove four diaphragm case cap screws and nuts (27 and 28) leaving the other four tension bolts equally spaced around the case.

CAUTION

Diaphragm case is under spring tension and is equipped with tension bolts which must be removed last.

- D. Remove tension bolts (27 and 28) in multiple steps to relieve spring tension gradually. Remove upper diaphragm case (24).
- E. Note position of springs (21) and spring spacers (18)[if equipped] in the diaphragm plate (26), before you remove these parts.
- F. Remove hex nut (23) [size 3] or jam nut (23) [all other sizes]. Also remove spacer (22) [size 3] and diaphragm washer (22) [all sizes].
- G. Remove diaphragm plate (26) and diaphragm (25).

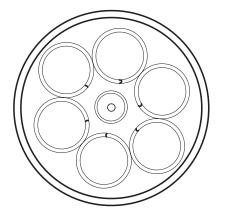


Figure 4 - Spring coil ends pointed towards actuator stem

- H. Replace the new diaphragm (25) on the diaphragm plate (26).
- Size 3 actuator, coat the threads of hex nut (23) and the surfaces of spacer (22) with Chesterton 725 nickel compound or equivalent. All other sizes, coat the actuator stem threads (10) and the surfaces of washer (22) with Dow Corning Sealant Compound III or equal.
- J. Check placement of spacer (14 and 22), reassemble diaphragm (25), diaphragm plate (26), and washer (22) then tighten fastener (23) in proper locations.
- K. Position springs (21) and spring spacers (18) [if used] in the diaphragm plate.

Note: Arrange springs so that the coil ends are pointed toward the actuator stem as shown in Figure 4. This step assures best actuator performance.

L. Replace upper diaphragm case (24) and tension bolts.

Note: Tension bolts should be spaced equally around the bolt circle of the case.

M. Tighten the tension bolts in equal steps until the cases meet. Replace the remaining cap screws and nuts.

CAUTION

Tighten cap screws and nuts evenly. Do not over tighten as this could possibly warp the diaphragm cases. See Table 3 for torque values.

N. If so equipped, rotate handwheel to the desired position.

7.2 Replacing diaphragm air to close actuator (Model 87), with handwheel

(Figures 9 and 10)

CAUTION

The handwheel assembly can hold spring tension in the actuator when the diaphragm case is removed. To prevent possible injury, remove handwheel per the following procedure.

- A. Shut off air supply to the actuator, isolate the control process pressure to eliminate the valve plug from moving with spring tension removed.
- B. Rotate the handwheel (41) to a neutral position.
- C. For size 3 actuator, remove one of the two retaining rings (46) which are mounted on lever pin (45).

CAUTION

Removing the lever pin (45) will disconnect the handwheel assembly from the actuator. Support the handwheel assembly to avoid possible injury.

For all other sizes, remove two cap screw (93) and washer (94), and remove two handwheel pivot pins (33) which are mounted through the yoke and secure the handwheel pivot (36) in place, (see Figure 10).

D. For size 3 actuator, remove lever pin (45) and secure the handwheel holder (40) in place (see Figures 11 and 12).

For all other sizes, let the complete handwheel assembly swing down and out of the way of the top stem connector (4) [stem flange (2) on size 6 actuator].

E. Proceed with the instructions for air to close actuators without handwheel (7.3).

7.3 Replacing diaphragm air to close actuator (Model 87), size 6, 10, 16 and 23 without handwheel

(Figures 5 and 6)

- A. Shut off air supply to the actuator and remove air piping from the upper diaphragm case (24).
- B. Remove the two socket head cap screws (5) which hold the top and bottom stem connector (2 and 4) together.

Note: The size 6 actuator only has a stem flange. For diaphragm replacement, the stem lock nuts (1) must be loosened. The plug stem is turned out at the actuator stem (10) in order to allow the actuator stem to rise with release of spring tension. Depending on stem length, it may be required to separate the size 6 actuator off the valve body, as indicated in Section 6.1.

C. Remove diaphragm case cap screws and nuts (20 and 19).

CAUTION

Diaphragm case is under spring tension and is equipped with tension bolts (27 and 28) which must be removed last.

- D. Remove tension bolts (27 and 28) in multiple steps to relieve spring tension gradually. Remove upper diaphragm case (24).
- E. Remove jam nut (23) and diaphragm washer (22).
- F. Replace new diaphragm (25) on the diaphragm plate (26).
- G. Coat the actuator stem threads (10) and the surfaces of washer (22) with Dow Corning Sealant Compound III or its equivalent. Install washer (22) and tighten fastener (23).
- H. Replace upper diaphragm case (24) and tension bolts (27 and 28).

Note: Tension bolts should be spaced equally around the bolt circle of the case.

I. Tighten the tension bolts (27 and 28) in equal steps until the cases meet. Replace the remaining cap screws (20) and nuts (19).

CAUTION

Tighten cap screws and nuts evenly. Do not over tighten as this could possibly warp the diaphragm cases. See Table 3 for torque values.

J. Position top and bottom stem connectors (2 and 4) and replace the two socket head cap screws (5) and recalibrate the seated position of the valve, (Section 10.2).

Note: Size 6 actuator - Screw the plug stem back into the actuator stem (10) thru the stem flange and recalibrate the seated position of the valve. If the actuator has been removed from the valve body, re-install it as indicated in Section 10.2).

Note: If the actuator has a handwheel (Section 7.2), continue with the following steps:

- K. Swing handwheel assembly back up into place.
- L. Install the two pivot pins (33) in the yoke and engage them into the handwheel pivot (36). And install the two washer (94) and cap screw (93) through the handwheel cover (57).

7.4 Replace or repack handwheel bearing, size 6 and 10 actuators

(Figure 9)

- A. Rotate handwheel to a free position.
- B. Remove handwheel cap screw (20) and washer (42).
- C. Remove handwheel (41) and lock nut (43).
- D. Remove lock pin (91), cap screw (93), and washer (94) to release handwheel cover (57). Remove cover.
- E. Remove pivot pins (33) from the yoke which hold the handwheel pivot (36).

- F. Remove snap rings (46) and remove lever pin (45) to release handwheel assembly.
- G. Turn handwheel stem (39) until it clears traveling nut (40).
- H. Remove snap ring (38) and bearing ring (37) to release the handwheel stem (39) from the bearing.
- I. Remove snap ring (35) to release bearing (34).
- J. Replace or clean to repack bearing (34) with new grease.
- K. Bearing should be packed with Mobilux No. 2 grease or equal.

Note: It is important that bearing is packed with grease, and not just coated.

L. To reassemble, reverse removal procedures from step (I) through (B).

7.5 Replace or repack handwheel bearing size 16 and 23 actuators

(Figure 10)

- A. Rotate handwheel to a free position.
- B. Remove lock pin (91), cap screw (93), and washer (94) to release handwheel cover (57).
- C. Remove pivot pins (33) which engage the handwheel pivot (36) thru the yoke.
- D. Remove snap rings (46) and remove lever pin (45) to release complete handwheel assembly.
- E. Remove cap screw (97) and end flange (96) to release the handwheel stem (39) from the bearing.
- F. Remove snap ring (35) to release bearing (34).
- G. Replace or clean to repack the bearing with new grease.
- H. Pack bearing (34) with Mobilux No. 2 grease or equal.

Note: It is important that bearing is packed with grease, and not just coated.

I. For remounting, reverse removal procedures from step (F) through (B).

7.6 Replace diaphragm seal and stem seal, air to open (Model 88) actuators

(Figure 7 and 8)

- A. Shut off air supply to the actuator, isolate the control valve process pressure to eliminate the valve from moving with spring tension removed.
- B. If valve is equipped with a handwheel, rotate handwheel to a free position.
- C. Remove diaphragm case cap screws and nuts (20 and 19).

CAUTION

Diaphragm case is under spring tension and is equipped with tension bolts (27 and 28) which must be removed last.

- D. Remove tension bolts (27 and 28) in multiple steps to relieve spring tension gradually. Remove upper diaphragm case (24).
- E. Note position of springs (21) and spring spacers (18) [if equipped] in the diaphragm plate (26).

F. Remove springs (21) and spring spacers (18) if used.

On size 6 actuator:

G. Loosen lock nuts (1). Re-tighten lock nuts against each other so they will lock at a point that is not against the stem flange (2). By means of a wrench, hold the lock nuts (1) and plug stem. Turn the actuator stem (10) subassembly until it disengages from the plug stem and remove completely from actuator.

On size 10,16 and 23 actuators:

G. Loosen lock nut (32) on actuator stem (10). Hold the connector device (2, 4, 6). Turn the actuator stem(10) sub-assembly and remove it when it clears the connector insert (6), (on size 10), or the top stem connector (4), (on sizes 16 & 23).

On size 6,10,16 and 23

H. Remove case cap screws (16) to gain access to seal washers (15).

Note: If seal washers (15) replacement is the only maintenance, proceed to Step M.

I. Remove lower diaphragm case (17).

Note: Mark orientation of the case to the yoke.

- J. Replace stem wiper (11) and O-rings (12 and 13).
- K. Coat O-rings (12 and 13) and inside of yoke O-ring groove (31) with Dow Corning Compound III (or equivalent).
- L. Place the diaphragm case (17) on the yoke.
- M. Coat the surface of the spring guides (29) in contact with the diaphragm case with Dow Corning Sealant Compound III or equivalent. Assemble spring guides (29), new seal washers (15), and cap screws (16) in this order.
- N. Re-install the actuator stem (10) sub-assembly into the yoke bushing. Turn actuator stem into insert (6), (size 10), or into the top stem connector (4), (size 16 & 23). In case of size 6 actuator, turn actuator stem on the plug stem after installing the stem connector(2). Turn until stem spacer (14) contacts the lower diaphragm case (17).
- O. Tighten lock nut (32) against connector insert (6), (size 10), or against the top stem connector (4), (on sizes 16 & 23). In case of size 6 actuator, lock the stem flange (2) and the two lock nuts (1) against the lower part of actuator stem.
- P. Position springs (21) and spring spacers (18) [if used] in the diaphragm plate.

Note: Arrange springs so that the coil ends are pointed toward the actuator stem as shown in Figure 4. This step assures best actuator performance.

Q. Replace upper diaphragm case (24) and the tension bolts (27 and 28).

Note: Tension bolts should be spaced equally around the bolt circle of the case.

R. Tighten the tension bolts (27 and 28) in equal steps until the cases meet. Replace the remaining cap screws (20) and nuts (19).

CAUTION

Tighten cap screws and nuts evenly. Do not over tighten as this could possibly warp the diaphragm cases. See Table 3 for torque values.

S. If necessary, recalibrate the seated position of the valve (Section 10.1).

8. Actuator Range

CAUTION

Do not use the silicone grease for the silicone rubber of high and low temperature option.

Use fluorine grease of NIPPON KOYU LTD. "LO-GENEST LAMBDA" [or equal] as substitute for Dow Corning "Valve Lubricant and Sealant Compound III" [or equal].



Standard "NBR [Black]" used in applications with temperature range between -30 °C (-22 Deg F) through 83 °C (181 °F)



High and low temperature option "Silicone Rubber [Orange]" used in applications with temperature range between -50 °C (-58 °F) through 100 °C (212 °F)

8.1 Actuator range change, air to open (Model 88).

- A. Shut off air supply to the actuator, isolate the control valve process pressure to eliminate the valve from moving with spring tension removed.
- B. If valve is equipped with a handwheel, rotate handwheel to a free position.
- C. Remove diaphragm case cap screws and nuts (20 and 19). Tension bolts (27 and 28) must be removed last.

Note: Size 3 actuator – Remove four diaphragm case cap screw and nuts (27 and 28) leaving the other four tension bolts equally spaced around the case.

CAUTION

Diaphragm case is under spring tension and is equipped with tension bolts which must be removed last.

- D. Remove tension bolts (27 and 28) in multiple steps to relieve spring tension gradually. Remove upper diaphragm case (24).
- E. Position springs (21) [and spring spacers (18) if new range use them] in the diaphragm plate.
- F. Refer to Tables 1, 2 and 4 for spring information:
 - a. For 11 and 21 psi (0,759 and 1,448bar) initials, the springs are placed directly on the upper pedestals in the diaphragm plate (26).
 - b. For 3 and 6 psi (0,207 and 0,414bar) initials, the springs

are placed in the bottom cavity in the diaphragm plate.

Size 3 actuator - For 3 and 6 psi (0,207 and 0,414bar) initials, the springs are installed without spring spacers.

c. For 11 and 21 psi (0,759 and 1,448bar) initials and travel ranges larger than 0.8" (20mm), the spring spacers (18) are placed as shown in the cross sectional view, Figure 8.

Note: Spring spacers (18) are not required for the No.6 actuator.

Note: Arrange springs so that the coil ends are pointed toward the actuator stem as shown in Figure 4. This step assures best actuator performance.

G. Replace upper diaphragm case (24) and tension bolts (27, and 28).

Note: Tension bolts should be spaced equally around the bolt circle of the case.

H. Tighten the tension bolts (27 and 28) in equal steps until the cases meet. Replace the remaining cap screws (20) and nuts (19) [Screw (27) and nuts (28) for size 3].

CAUTION

Tighten cap screws and nuts evenly. Do not over tighten as this could possibly warp the diaphragm cases. See Table 3 for torque values.

I. If so equipped, rotate handwheel to the desired position.

8.2 Actuator range change, air to close (Model 87), size 6,10,16, 23 and 23L

Note: If actuator is equipped with a handwheel, please follow steps 7.2 A, B, C and D to disengage this assembly.

- A. Shut off air supply to the actuator and remove air piping from the upper diaphragm case (24).
- B. Remove the two socket head cap screws (5) which hold the top and bottom stem connector (2 and 4) together.

Note: The size 6 actuator only has a stem flange (2). For access to springs, the stem lock nuts (1) must be loosened. The plug stem is turned out at the actuator stem (10) to allow the actuator stem to rise with release of spring tension. Depending on stem length, it may be required to separate the size 6 actuator off the valve body, as indicated in Section 6.1.

C. Remove diaphragm case cap screws and nuts (20 and 19).

CAUTION

Diaphragm case is under spring tension and is equipped with tension bolts (27 and 28) which must be removed last.

- D. Remove tension bolts (27 and 28) and compression nuts (28) in multiple steps to relieve spring tension gradually. Remove upper diaphragm case (24).
- E. Remove jam nut (23) and diaphragm washer (22).
- F. Remove diaphragm plate (26) and diaphragm (25).

- G. Place springs (21) over the spring guides (29).
- H. Refer to Tables 1, 2 and 4 for spring information:
 - a. For 11 and 21 psi (0,759 and 1,448bar) initials, the springs are placed directly on the upper pedestals in the diaphragm plate (26).
 - b. For 3 and 6 psi (0,207 and 0,414bar) initials, the springs are placed in the bottom cavity in the diaphragm plate.
 - c. For 11 and 21 psi (0,759 and 1,448bar) initials and travel ranges larger than 0.8" (20mm), the spring spacers (18) are placed as shown in the cross sectional view, Figure 7.

Note: Spring spacers (18) are not required for 0.8" (20mm) travel ranges.

Note: Arrange springs so that the coil ends are pointed toward the actuator stem as shown in Figure 1. This step assures best actuator performance.

- I. Replace the diaphragm plate (26) on the actuator stem (10) and over the springs. To ensure the springs are properly located, check the view hole in the diaphragm plate. A spring should be visible.
- J. Install the diaphragm (25).
- K. Coat the actuator stem threads (10) and the surfaces of washer (22) with Dow Corning Sealant Compound III or equivalent.
- L. Replace upper diaphragm case (24) and the tension bolts (27and 28).

Note: Tension bolts should be spaced equally around the bolt circle of the case.

M. Tighten the tension bolts (27 and 28) in equal steps until the cases meet. Replace the remaining cap screws (20) and nuts (19).

CAUTION

Tighten cap screws and nuts evenly. Do not over tighten as this could possibly warp the diaphragm cases. See Table 3 for torque values.

N. Position top and bottom stem connectors (2 and 4) and replace the two socket head cap screws (5) and recalibrate the seated position of the valve (Section 10.2).

Note: Size 6 actuator-Screw the plug stem back into the actuator stem (10) thru the stem flange (2) and recalibrate the seated position of the valve. If the actuator has been removed from the valve body, re-install it as indicated in Section 10.2).

Note: If the actuator has a handwheel (Section 7.2), continue with the following steps:

Table 1a - size 6, 10, 16, 23 (2.5" and below)

| Actuator Travel in. (mm) | Spring Color | |
|-----------------------------|--------------|--|
| 0.8 (20) | Red | |
| 1.5 (38) | Blue | |
| 2.0 (51) | Green | |
| 2.5 (64) | Yellow | |

Table 1b - size 23L (4")

| Actuator Travel in. (mm) | Spring Color |
|-----------------------------|--------------|
| 4(101.6) 3-15/6-30psi | Purple |
| 4(101.6) 11-23/21-45psi | Orange |

Table 2a - size 6, 10, 16, 23 (2.5" and below)

| Spring Range (psi) | No. of Springs (21) Required | Spring Position Required on Diaphragm Plate | Spring Spacer (18) Required |
|-----------------------|------------------------------------|---|-----------------------------------|
| 3-15 | 3 | BOTTOM | NO |
| 6-30 | 6 | BOTTOM | NO |
| 11-23 | 3 | PEDESTAL | YES ¹ |
| 21-45 | 6 | PEDESTAL | YES ¹ |

1. A spring spacer (18) is required on size 10 for 1.5" travel only and on sizes 16 and 23 for 1.5", 2.0" and 2.5" travels only.

Note: Model no. 88 sizes 10, 16 and 23 with 0.8", 1.5"(16 & 23), 2.0"(16 & 23) stroke, travel stop piece number 71 is to be used.

Table 2b - size 23L (4")

| Spring Range (psi) | No. of Springs (21) Required | Spring Position Required on Diaphragm Plate | Spring Spacer (18) Required |
|-----------------------|------------------------------------|---|-----------------------------------|
| 3-15 | 3 | PEDESTAL | NO |
| 6-30 | 6 | PEDESTAL | NO |
| 11-23 | 3 | PEDESTAL | YES |
| 21-45 | 6 | PEDESTAL | YES |

Table 3 – Actuator Assembly Torques

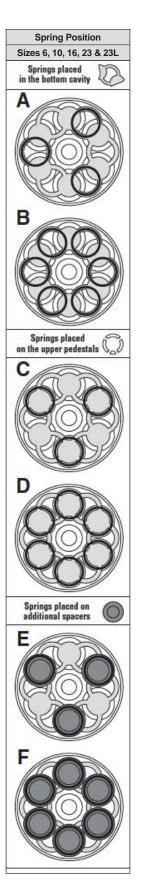
| | - · · · | | | | | | | | |
|-------------|---------------------------------|---------------------------------------|-----------------|--------|-----|--------|-----|--------|-----|
| Ref. No. | Description | · · · · · · · · · · · · · · · · · · · | 6 | | 0 | | 6 | | 23L |
| | | ft-lbs | N-m | ft-lbs | N-m | ft-lbs | N-m | ft-lbs | N-m |
| | Hex Nut .500 - 20 UNF | 25 | 34 | 25 | 34 | 25 | 34 | 25 | 34 |
| 1 | Hex Nut .625 - 18 UNF | | | 55 | 74 | 55 | 74 | 55 | 74 |
| ' | Hex Nut .750 - 16 UNF | | | 95 | 129 | 95 | 129 | 95 | 129 |
| | Hex Nut 1.00 - 14 UNS | | | | | 150 | 203 | 150 | 203 |
| 5 | Connecter Cap Screw | 35 ¹ | 47 ¹ | 35 | 47 | 125 | 169 | 125 | 169 |
| 16 | Yoke Cap Screw | 37 | 50 | 37 | 50 | 59 | 80 | 59 | 80 |
| 19,20,27,28 | Case Bolting or Tension Bolting | 21 | 28 | 25 | 34 | 30 | 40 | 31 | 42 |
| 23 | Jam Nut, Hex Nut | 37 | 50 | 66 | 90 | 95 | 129 | 150 | 203 |
| 32 | Stem Lock Nut | | | 55 | 74 | 95 | 129 | 150 | 203 |
| 33 | Pivot Pin | 60 | 81 | 60 | 81 | 80 | 108 | 80 | 108 |
| 20 | Handwheel Cap Screw | 25 | 34 | 25 | 34 | 66 | 90 | 66 | 90 |
| 97 | Handwheel Stem Cap Screw | | | | | 300 | 407 | 300 | 407 |

1. Torque shown is for size 6 actuator with Bellows Seal design requiring Stem Connector Option.

Listed values are nominal torques. Tolerance is +/- 10%.

| Actuator No. | Travel & Color Code | Range (psi) | Qty. | Springs Position |
|-----------------|----------------------------|----------------|--------|---------------------|
| | | 3-15 | 3 | А |
| | 0.8" | 6-30 | 6 | В |
| 6 | (20mm) Red | 11-23 | 3 | С |
| | Rea | 21-45 | 6 | D |
| | | 3-15 | 3 | А |
| | 0.8" | 6-30 | 6 | В |
| | (20mm) Red | 11-23 | 3 | С |
| 4.0 | Red | 21-45 | 6 | D |
| 10 | | 3-15 | 3 | A |
| | 1.5" | 6-30 | 6 | В |
| | (38mm) Blue | 11-23 | 3 | E |
| | Diue | 21-45 | 6 | F |
| | | 3-15 | 3 | A |
| | 0.8" | 6-30 | 6 | В |
| | (20mm) | 11-23 | 3 | С |
| | Red | 21-45 | 6 | D |
| | | 3-15 | 3 | Α |
| | 1.5" | 6-30 | 6 | В |
| | (38mm) | 11-23 | 3 | E |
| | Blue | 21-45 | 6 | F |
| 16 | | 3-15 | 3 | A |
| | 2.0" | 6-30 | 6 | В |
| | (51mm) | 11-23 | 3 | E |
| | Green | 21-45 | 6 | F |
| | | 3-15 | 3 | A |
| | 2.5" | 6-30 | 6 | В |
| | (64mm) Yellow | 11-23 | 3 | E |
| | | 21-45 | 6 | F |
| | | 3-15 | 3 | A |
| | 0.8" | 6-30 | 6 | В |
| | (20mm) | 11-23 | 3 | C |
| | Red | | | |
| | | 21-45 | 6 | D |
| | 1.5" | 3-15 | 3 | A |
| | (38mm) | 6-30 11-23 | 6 3 | B |
| | Blue | | | F |
| 23 | | 21-45 | 6 | |
| | 2.0" | 3-15 | 3 | A |
| | (51mm) | 6-30 | 6 | В |
| | Green | 11-23 | 3 | E |
| | | 21-45 | 6 | F |
| | 2.5" | 3-15 | 3 | A |
| | 2.5 (64mm) | 6-30 | 6 | В |
| | Yellow | 11-23 | 3 | E |
| | 4" | 21-45 | 6 | F |
| | 4" (102 mm) | 3-15 | 3 | A |
| 23L | Purple | 6-30 | 6 | В |
| | 4" (102 mm) - Orange | 11-23 | 3 | E |
| | | 21-45 | 6 | F |

Table 4Diaphragm plate spring arrangement



9. Air Action Changes

Note: For the size 23L (4inch), the actuator has no capability for air action change.

CAUTION

Do not use the silicone grease for the silicone rubber of high and low temperature option.

Use fluorine grease of NIPPON KOYU LTD. "LOGEN-EST LAMBDA" [or equal] as substitute for Dow Corning "Valve Lubricant and Sealant Compound III" [or equal].



Standard "NBR [Black]" used in applications with temperature range between -30 °C (-22 Deg F) through 83 °C (181 °F)



High and low temperature option "Silicone Rubber [Orange]" used in applications with temperature range between -50 °C (-58 °F) through 100 °C (212 °F)

9.1 Air to open to air to close (Model 88 to Model 87), size 6,10,16 and 23

- A. Shut off air supply to the actuator, isolate the control valve process pressure to eliminate the valve from moving with spring tension removed.
- B. If valve is equipped with a handwheel, rotate handwheel to a neutral position.
- C. Remove snap rings (46) and remove lever pin (45) to allow handwheel assembly to swing away from the stem connector (2-4).
- D. Remove the two socket head cap screws (5) which hold the top and bottom stem connector (2 and 4) together.

Note: The size 6 actuator only has a stem flange (2). For changing of action, the stem lock nuts (1) must be loosened. The plug stem is turned out at the actuator stem (10) in order to allow the actuator stem to rise with springs installed in Model 87. Depending on stem length, it may be required to separate the size 6 actuator off the valve body, as indicated in Section 6.3.

E. Remove diaphragm case cap screws and nuts (20 and 19) and vent cap (59).

CAUTION

Diaphragm case is under spring tension and is equipped with tension bolts (27 and 28) which must be removed last.

- F. Remove tension bolts (27 and 28) in multiple steps to relieve spring tension gradually. Remove upper diaphragm case (24). Remove springs (21) and spacer (18) [if equipped].
- G. Remove jam nut (23) and diaphragm washer (22) and travel stop (71) [if equipped].
- H. Remove diaphragm plate (26) and diaphragm (25).
- I. Place springs (21) over the spring guides (29).
- J. Refer to Tables 1, 2 and 4 for spring information. Refer also to Section 8.2 H

Note: Spring spacers (18) are not required for 0.8" (20mm) travel ranges

Note: Arrange springs so that the coil ends are pointed toward the actuator as shown in Figure 1. This step assures best actuator performance.

K. Invert and replace the diaphragm plate (26) on the actuator stem (10) and over the springs.

Note: To ensure the springs are properly located, check the view hole in the diaphragm plate. A spring should be visible.

- L. Install the diaphragm (25).
- M. Coat the actuator stem threads (10) and the surfaces of washer
 (22) with Dow Corning Sealant Compound III or equivalent. Then place and tighten the jam nut (23).
- N. Replace upper diaphragm case (24) and tension bolts (27 and 28).

Note: Tension bolts should be spaced equally around the bolt circle of the case.

O. Tighten the tension bolts (27 and 28) in equal steps until the cases meet. Replace the remaining cap screws (20) and nuts (19).

CAUTION

Tighten cap screws and nuts evenly. Do not over tighten as this could possibly warp the diaphragm cases. See Table 3 for torque values.

P. Position top and bottom stem connectors (2 and 4) and replace the two socket head cap screws (5) and recalibrate the seated position of the valve (Section 10.2).

Note Size 6 actuator – Screw the plug stem back into the actuator stem (10) thru the stem flange (2) and recalibrate the seated position of the valve. If the actuator has been removed from the valve body, reinstall it as indicated in Section 10.2.

Note: If the actuator has a handwheel, continue with the following steps:

- Q. Swing handwheel assembly back up into place. The handwheel (41) may have to be turned in order to position the lower pivot pins (33).
- R. With the pivot pins positioned on top of the stem connector (2 and 4), replace the lever pin (45) and snap rings (46).

9.2 Air to close to air to open (Model 87 to Model 88), size 6,10,16 and 23 with handwheel

CAUTION

The handwheel assembly can hold spring tension in the actuator when the diaphragm case is removed. To prevent possible injury, remove handwheel per the following procedure.

- A. Shut off air supply to the actuator, isolate the control valve process pressure to eliminate the valve from moving with spring tension removed.
- B. Rotate the handwheel (41) to a neutral position.
- C. Remove snap rings (46) and lever pins (45).
- D. The complete handwheel assembly can now swing out of the way of the top stem connector (2 and 4) [stem flange (2) on the size 6 actuator].
- E. Proceed with the instructions for actuators without handwheel (9.3 Step B).

9.3 Air to close to air to open (Model 87 to Model 88), size 6,10,16 and 23 without handwheel

- A. Shut off air supply to the actuator and remove air piping from the upper diaphragm case (24).
- B. Remove the two socket head cap screws (5) which hold the top and bottom stem connector (2 and 4) together.

Note: The size 6 actuator only has a stem flange (2). For changing of action, the stem lock nuts (1) must be loosened. The plug stem is disconnected from the actuator stem (10) in order to allow the actuator stem to rise with release of spring tension during disassembly.

Depending on stem length, it may be required to separate the size 6 actuator off the valve body, as indicated in Section 6.1.

C. Remove diaphragm case cap screws and nuts (20 and 19).

CAUTION

Diaphragm case is under spring tension and is equipped with tension bolts (27 and 28) which must be removed last.

- D. Remove tension bolts (27 and 28) in multiple steps to relieve spring tension gradually. Remove upper diaphragm case (24).
- E. Remove jam nut (23) and diaphragm washer (22).
- F. Remove the diaphragm (25), diaphragm plate (26), spring (21) and spring spacers (18) [if used].
- G. Invert the diaphragm (25) and diaphragm plate (26).
- H. Coat the actuator stem threads (10) and the surfaces of washer (22) with Dow Corning Sealant Compound III or equivalent.
- Checking placement of spacer (14) reassemble diaphragm (25), diaphragm plate (26), washer (22), jam nut (23) or travel stop (71) [see Note] in proper locations.

Note: The maximum stroke of each actuator size for model 88 uses Jam nut (23).

For other stroke, the travel stop (71) is used to replace the Jam nut (23).

Note: The model 88 size 10, 20.32mm [0.8"] stroke only uses Jam nut (23) and Travel stop (71).

| Actuator Size | Stroke | Air to open Model 88 | Air to close Model 87 | |
|---------------|--------------------|---|--------------------------|--|
| 6 | 20.32 mm [0.8"] | Jam nut (23) | | |
| 10 | 20.32 mm [0.8"] | Jam nut (23) and Travel stop (71) | | |
| | 38.1 mm [1.5"] | Jam nut (23) | | |
| | 20.32 mm [0.8"] | | | |
| 16 | 38.1 mm [1.5" | Travel stop (71) | | |
| 10 | 50.8 mm [2.0"] | | Jam nut (23) | |
| | 63.5 mm [2.5"] | Jam nut (23) | | |
| | 20.32 mm [0.8"] | | | |
| 23 | 38.1 mm [1.5"] | Travel stop (71) | | |
| 23 | 50.8 mm [2.0"] | | | |
| | 63.5 mm [2.5"] | Jam nut (23) | | |

- J. Position springs (21) and spring spacers (18) [if used] in the diaphragm plate.
- K. Refer to Tables 1, 2 and 4 for spring information. Refer also to Section 8.1 F.

Note: Spring spacers (18) are not required for 0.8" (20mm) travel ranges.

Note: Arrange springs so that the coil ends are pointed toward the actuator stem as shown in Figure 1. This step assures best actuator performance.

L. Replace upper diaphragm case (24) and tension bolts (27 and 28).

Note: Tension bolts should be spaced equally around the bolt circle of the case.

M. Tighten the tension bolts (27 and 28) in equal steps until the cases meet. Replace the remaining cap screws (20) and nuts (19).

CAUTION

Tighten cap screws and nuts evenly. Do not over tighten as this could possibly warp the diaphragm cases. See Table 3 for torque values.

N. Position top and bottom stem connectors (2 and 4) and replace the two socket head cap screws (5) and recalibrate the seated position of the valve, (Section 10.1).

Note Size 6 actuator – Screw the plug stem back into the actuator stem (10) thru the stem flange (2) and recalibrate the seated position of the valve. If the actuator has been removed from the valve body, re-install it as indicated in Section 10.1).

Note: If the actuator has a handwheel, continue with the following steps.

- O. Swing the handwheel assembly back into place.
- P. It may require turning the handwheel (41) to position the lower pivot pins (33) under the stem connector (2-4), [stem flange (2) on the size 6 actuator].
- Q. Install the lever pin (45) and snap rings (46).
- R. Add the vent cap (59) to the top of upper diaphragm case.

10. Valve Mounting

These installation and plug stem adjustment procedures are for mounting of the 87/88 Actuators on most metal seated reciprocating valves. Refer to the specific valve instructions for other trim types, such as pilot operated valves (41405) and soft seat designs.

CAUTION

The stem flange (2) on the size 3 and 6 is not fixed to the actuator stem and is a loose part with the stem nuts (1) backed off. For safety reasons, adjustments should only be made pneumatically.

10.1 Air to open (Model 88)

- A. Connect manual loading panel tubing to the lower diaphragm case or yoke connection (size 3).
- B. Apply required air pressure through the manual loading panel to completely retract the actuator stem (10).
- C. Install actuator on the valve body with drive nut. Tighten the drive nut.

Note: Size 3 and Size 6 actuator – Screw the plug stem into the actuator stem (10) thru the stem flange (2). Depending on stem length, it may be required to progressively lower the actuator forwards the body while screwing the plug stem into the actuator stem. D. On size 10, 16 and 23 actuators:

Apply initial air pressure and position top stem connector (4). Refer to Figure 11 and 16 for stem connector positioning.

On size 3 and 6 actuators:

Apply initial air pressure. Adjust the plug stem to position of stem flange (2) as shown in Figure 11.

CAUTION

DO NOT TURN the plug against the seat as damage to the parts can occur.

- E. Release air pressure.
- F. Using the stem lock nuts (1), unscrew the plug stem until the plug touches the seat.
- G. Pneumatically or with the handwheel, stroke the actuator to raise the plug off the seat. Unscrew the plug stem one full turn and lock the stem in place with the lock nut(s) (1) against the stem connector or flange (2 or 6).
- H. Line up the travel scale (9) with the pointer and check actuator for proper operation.

10.2 Air to close (Model 87)

- A. Install actuator on the valve body with drive nut. Tighten the drive nut.
- B. Position top and bottom stem connectors (2 and 4) and replace the two socket head cap screws (5).Turn the plug stem as far as possible into lower part of the stem connector (2 or 6). Refer to Figure 12 and Figure 13 for stem connector positioning.

Note: Size 3 and Size 6 actuator – Screw the plug stem into the actuator stem (10) thru the stem flange (2). Depending on stem length, it may be required to progressively lower the actuator forwards the body while screwing the plug stem into the actuator stem. Refer to Figure 12 for size 6 stem connector positioning.

- C. Pneumatically or with the handwheel, stroke the actuator to the rated spring range or stroke (if using the handwheel).
- D. Using the stem lock nuts (1) unscrew the plug stem until the plug touches the seat.

CAUTION

DO NOT TURN the plug against the seat as damage to the parts can occur.

- E. Release the pressure in the actuator or back off the handwheel to raise the stem.
- F. Unscrew the stem 1/2 turn and lock the stem in place by tightening the lock nuts (1) against the stem connector (2 or 6).

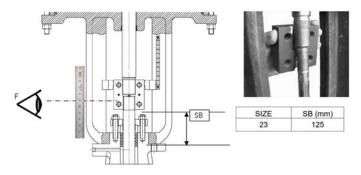
Note: Size 3 and Size 6 actuator – Lock the plug stem in place by tightening the lock nut (1) against the stem flange (2).

H. Line up the travel scale (9) with the pointer and check actuator for proper operation.

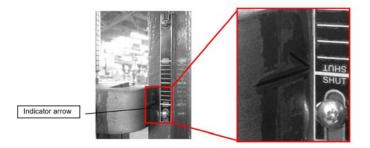
10.3 Size 23L (4 inch)

Actuators on most metal seated reciprocating valves. Refer to the specific valve instructions for other trim types, such as pilot operated valves (41405) and soft seat designs.

- A. Install actuator on the valve body with drive nut.
- B. Connect manual loading panel tubing to the Diaphragm case.
- C. Retract the actuator stem pneumatically till the metal touch has been made with diaphragm case and actuator stem or stoppers (full open position).
- D. Extend the actuator stem till the same stroke with valve rated stroke pneumatically, and keep the opening position.
- E. Position the split clamp with same distance as shown below. If the split clamp does not engage with both stems, then extend the actuator stem till alignment and engagement is achieved.



- F. Assemble and tighten indicator arm, spring lock washers and hexagon bolts.
- G Temporary tighten the cross recessed head screw and fix the indicator plate.
- H. Punch an indicator arrow on the indicator plate and adjust indicator plate to the right position as shown in the photo below.



I. Make sure that the valve rated stroke is kept then remove the manual loading panel.

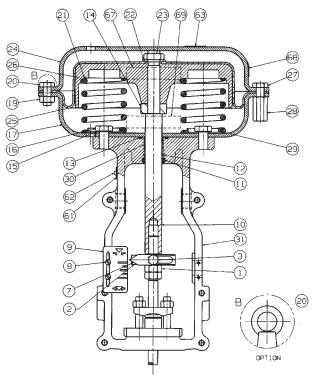


Figure 5 - Size 6 Actuator Air to Close (Model 87)

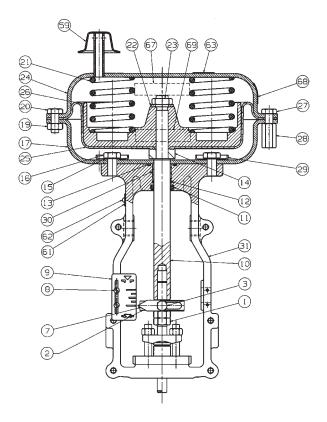


Figure 7- Size 6 Actuator Air to Open (Model 88)

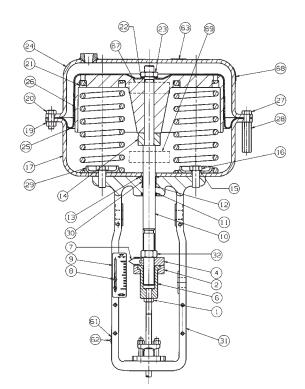


Figure 6 - Size 10, 16 and 23 Actuator Air to Close (Model 87)

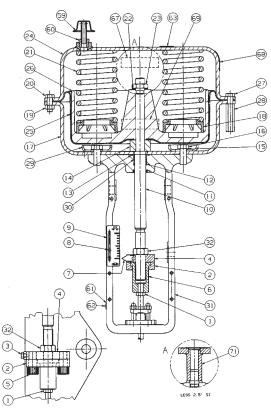
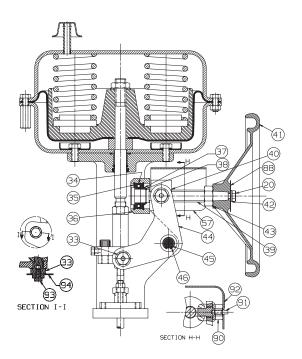
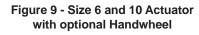


Figure 8 - Size 10, 16 and 23 Actuator Air to Open (Model 88)





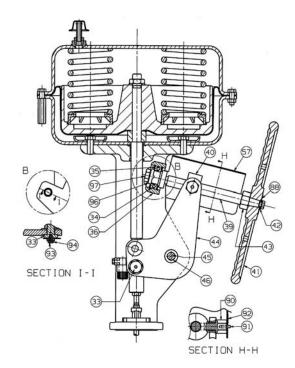
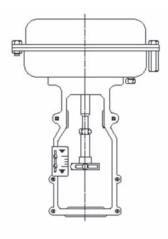


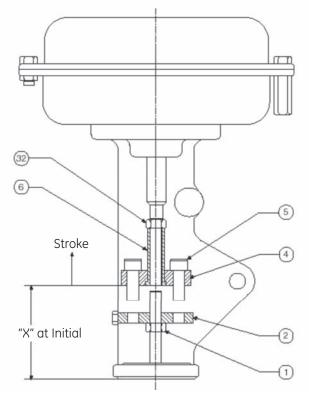
Figure 10 - Size 16 and 23 Actuator with optional Handwheel

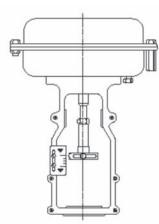
| ef.No | Description | Ref.No | Description | Ref. No | Description |
|-------|-----------------------|--------|----------------------|------------|--------------------------|
| 1 | Lock Nut | 22 | Washer-Flat | 43 | HW Limitation Nut |
| ■2 | Stem Connector-Bottom | 23 | Nut-Jam | 44 | HW Lever |
| 3 | Cap Screw-Pointer | 24 | Upper Diaphragm Case | 45 | Lever Pin |
| *4 | Stem Connector-Top | •25 | Diaphragm | 46 | Retaining Ring-Lever Pin |
| *5 | Cap Screw-Connecter | 26 | Diaphragm Plate | 57 | HW Cover |
| *6 | Connector Insert | 27 | Cap Screw-Comp | 59 | Vent Plug |
| 7 | Pointer | 28 | Compression Nut | ▲60 | Pipe Fitting |
| 8 | Screw-Pan Head | 29 | Spring Guide | 63 | Information Seal |
| 9 | Travel Scale | 30 | Bushing | 67 | Warning Seal |
| 10 | Actuator Stem | 31 | Yoke | 68 | Warning Seal - Arrow |
| •11 | Stem Wiper | *32 | Lock Nut | 69 | Warning Seal |
| •12 | Oring | 33 | Pivot Pin | 88 | Plate-Rotation Arrow |
| •13 | Oring | 34 | Thrust Bearing | 90 | Pivot Pin-HW Lock |
| 14 | Spacer | 35 | Retaining Ring | 91 | Handwheel Lock Pin |
| •15 | Seal Washer | 36 | HW Pivot | 92 | Information Plate-HW |
| 16 | Cap Screw-Yoke | ▲37 | Bearing Ring | 93 | Cap Screw-Hex Head |
| 17 | Lower Diaphragm Case | ▲38 | Retaining Ring | 94 | Washer-Flat |
| 18 | Spring Spacer | 39 | HW Stem | 96 | End Flange |
| 19 | Hex Nut | 40 | Traveling Nut | 97 | Cap Screw-HW Stem |
| 20 | Cap Screw-Hex Head | 41 | Handwheel | | |
| 21 | Spring | 42 | Washer-Flat | | |

* Not provided for Size 6

Stem Flange on Size 6 Actuator







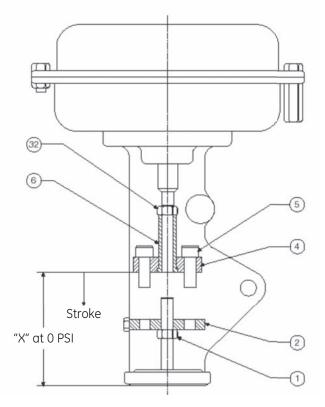
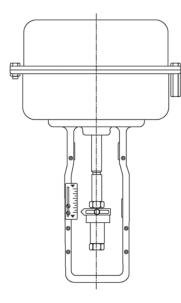


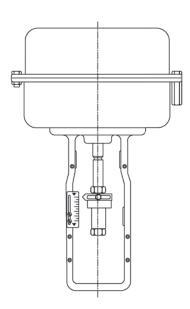
Figure 11 - Model 88 Actuator Air to Open Actuator

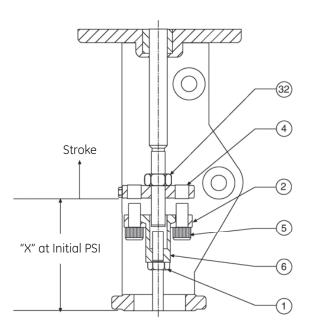
| Actuator Size | Stroke | "X" at Initial PSI |
|---------------|---------------------|--------------------|
| 6 | 0.8" (20mm) | 3.54" (89.9mm) |
| 10 | 0.8"-1.5" (20-38mm) | 4.62" (117.4mm) |

Figure 12 - Model 87 Actuator Air to Close Actuator

| Actuator Size | Stroke | "X" at 0I PSI |
|---------------|-------------|-----------------|
| 6 | 0.8" (20mm) | 4.48" (113.9mm) |
| 10 | 0.8" (20mm) | 5.12" (130.0mm) |
| 10 | 1.5" (38mm) | 5.44" (138.2mm) |







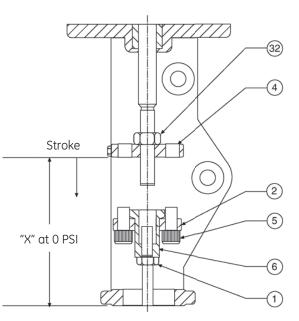


Figure 13 - Model 88 Actuator Air to Open

| Actuator Size | Stroke | "X" at Initial PSI |
|---------------|--------------------|--------------------|
| 16 & 23 | 0.8"-2.5 (20-64mm) | 7.02" (178.3mm) |

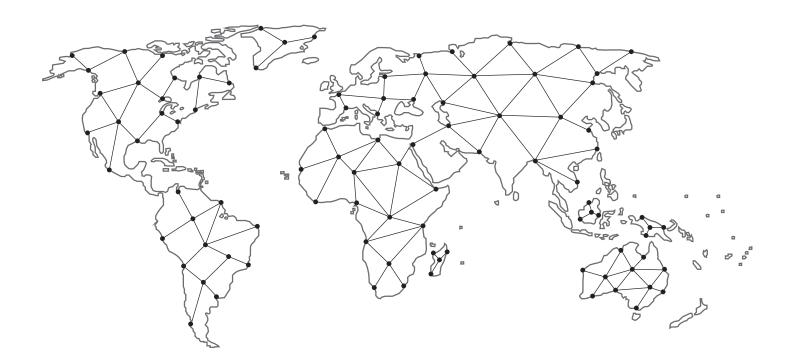
Figure 14 - Model 87 Actuator Air to Close

| Actuator Size | Stroke | "X" at 0 PSI |
|---------------|-------------|-----------------|
| | 0.8" (20mm) | 8.00" (203.2mm) |
| 16 | 1.5" (38mm) | 8.50" (215.9mm) |
| 10 | 2.0" (51mm) | 9.28" (235.7mm) |
| | 2.5" (64mm) | 9.50" (241.3mm) |
| | 0.8" (20mm) | 8.25" (209.6mm) |
| 23 | 1.5" (38mm) | 8.62" (218.9mm) |
| | 2.0" (51mm) | 9.12" (231.6mm) |
| | 2.5" (64mm) | 9.59" (243.6mm) |

Notes

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