Masoneilan™
87/88 Series
Spring Diaphragm Actuators

Instruction Manual (Rev.D)
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THESE INSTRUCTIONS ASSUME THAT OPERATORS ALREADY HAVE A GENERAL UNDERSTANDING OF THE REQUIREMENTS FOR SAFE OPERATION OF MECHANICAL AND ELECTRICAL EQUIPMENT IN POTENTIALLY HAZARDOUS ENVIRONMENTS. THEREFORE, THESE INSTRUCTIONS SHOULD BE-interpreted AND APPLIED IN CONJUNCTION WITH THE SAFETY RULES AND REGULATIONS APPLICABLE AT THE SITE AND THE PARTICULAR REQUIREMENTS FOR OPERATION OF OTHER EQUIPMENT AT THE SITE.

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Safety Information

Important - Please read before installation
These instructions contain DANGER, WARNING, and CAUTION labels, where necessary, to alert you to safety related or other important information. Read the instructions carefully before installing and maintaining your control valve. DANGER and WARNING hazards are related to personal injury. CAUTION hazards involve equipment or property damage. Operation of damaged equipment can, under certain operational conditions, result in degraded process system performance that can lead to injury or death. Total compliance with all DANGER, WARNING, and CAUTION notices is required for safe operation.

This is the safety alert symbol. It alerts you to potential personal injury hazards. Obey all safety messages that follow this symbol to avoid possible injury or death.

DANGER
Indicates a potentially hazardous situation which, if not avoided, could result in death or serious injury.

WARNING
Indicates a potentially hazardous situation which, if not avoided, could result in serious injury.

CAUTION
Indicates a potentially hazardous situation which, if not avoided, could result in minor or moderate injury.

CAUTION
When used without the safety alert symbol, indicates a potentially hazardous situation which, if not avoided, could result in property damage.

Note: Indicates important facts and conditions.

About this Manual
• The information in this manual is subject to change without prior notice.
• The information contained in this manual, in whole or part, shall not be transcribed or copied without Baker Hughes's written permission.
• Please report any errors or questions about the information in this manual to your local supplier.
• These instructions are written specifically for the 87-88 Series Actuator, and do not apply for other valves outside of this product line.

Useful Life Period
The current estimated useful life period for the 87-88 Series Actuator is 25+ years. To maximize the useful life of the product, it is essential to conduct annual inspections, routine maintenance and ensure proper installation to avoid any unintended stresses on the product. The specific operating conditions will also impact the useful life of the product. Consult the factory for guidance on specific applications if required prior to installation.

Warranty
Items sold by Baker Hughes are warranted to be free from defects in materials and workmanship for a period of one year from the date of shipment provided said items are used according to Baker Hughes recommended usages. Baker Hughes reserves the right to discontinue manufacture of any product or change product materials, design or specifications without notice.

Note: Prior to installation:
• The valve must be installed, put into service and maintained by qualified and competent professionals who have undergone suitable training.
• All surrounding pipe lines must be thoroughly flushed to ensure all entrained debris has been removed from the system.
• Under certain operating conditions, the use of damaged equipment could cause a degradation of the performance of the system which may lead to personal injury or death.
• Changes to specifications, structure, and components used may not lead to the revision of this manual unless such changes affect the function and performance of the product.
1. Introduction
The following instructions are designed to assist maintenance personnel in performing most of the maintenance required on the Model 87/88 actuator. Baker Hughes has highly skilled service engineers available for start-up, maintenance and repair of our actuators and component parts. In addition, a regularly scheduled training program is conducted at the Training Center to train customer service and instrumentation personnel in the operation, maintenance and application of our control valves and instruments. Arrangements for these services can be made through your Baker Hughes Representative or Sales Office. When performing maintenance, use only replacement parts. Parts are obtainable through your local Baker Hughes Representative or Sales Office. When ordering parts, always include Model and Serial Number of the unit being repaired.

2. General
These installation and maintenance instructions apply to the Masonellan Model 87/88 actuator regardless of the valve body on which it is used. Actuator part numbers and recommended spare parts required for maintenance are listed in the Part Reference Table on page 21 and 22. The model number and action of the actuator are shown as part of the model number listed on the identification tag located on the actuator.

Numbering System

<table>
<thead>
<tr>
<th>1st Digit</th>
<th>2nd Digit</th>
</tr>
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<tbody>
<tr>
<td>8</td>
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</tbody>
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Actuator Type

<table>
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<th>Number</th>
<th>Type</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>87</td>
<td>Air to Close</td>
<td>(Extend Stem)</td>
</tr>
<tr>
<td>88</td>
<td>Air to Open</td>
<td>(Retract Stem)</td>
</tr>
</tbody>
</table>

3. Actuator Description
The 87/88 Series is a pneumatic spring diaphragm actuator. The multiple spring design configuration provides four standard spring ranges are achieved by varying spring quantity and placement. A molded rolling diaphragm and deep cases reduce area change, resulting in a linear relationship between travel and air pressure.

CAUTION
For full automatic operation, the handwheel must be placed in the neutral position. Travel will be limited if the handwheel is not in the neutral position.

4. Unpacking
Care must be exercised when unpacking the equipment to prevent damage to the accessories and component parts. Should any problems arise, contact your Baker Hughes Representative or District Office.

5. Air Piping
The Model 87/88 actuator is designed to accept 1/4” NPT air supply connections. Accessories supplied with the actuator are mounted and connected at the factory.

CAUTION
Do not exceed pressure indicated on identification tag.

6. Actuator Removal
Maintenance on the valve body normally requires removal of the valve actuator. The steps in removal of the actuator are different depending on whether the actuator is air to close or air to open.

Note: Actuator action may be checked by referring to the valve identification tag. Model 87 indicates unit is air to close and Model 88 indicates unit is air to open.
6.1 Air to close (Model 87), size 3 (Figure 9), and size 6 (Figure 2), with or without handwheel

A. Shut off air supply to actuator and rotate handwheel to the neutral position. [No force exerted on the stem flange.]
B. Disconnect air piping from diaphragm case.
C. Check the stem position against the travel scale to ensure that the plug is up (off the seat).
   
   Note: No air pressure is required to the actuator since the spring force acts to open the valve.
D. Loosen stem lock nuts (1).
E. Re-tighten lock nuts (1) against each other so they will lock at a point that is not against the stem flange (2).

F. Loosen and remove drive nut.

   Depending on stem length, it may be required to raise the actuator off the body slightly to enable the plug stem to disengage from the actuator stem. The actuator must be raised straight off the body to prevent side loading on the plug stem.

G. Turn the stem lock nut (1), counterclockwise and loosen the plug stem until it disengages from the actuator stem (10).
   
   Note: Do not allow the valve plug to drop or turn against the seat ring, as this could damage the seat and plug.
H. Remove actuator from the valve body.

6.3 Air to open (Model 88), size 3 (Figure 10) and size 6 (Figure 4) without handwheel

Since removal of the valve plug stem from the actuator stem connector requires that the valve plug be off the seat, special provisions are necessary to assure that the valve is in the opened position. Proceed as follows for an actuator without a handwheel.

   Note: Since air supply piping connected to the actuator is normally rigid, it is required that a manual loading panel with suitable flex tubing be used or some suitable type of flex connections be made between the supply piping and the actuator connection to accommodate movement of the actuator.

A. Shut off air supply to the actuator.
B. Disconnect air supply piping to the actuator.
C. Connect manual loading panel tubing to the lower diaphragm case or yoke (size 3) tubing connector.
D. Apply required air pressure through the manual loading panel to open the valve as is indicated by the stem position relative to the travel scale (9).

E. Loosen stem lock nuts (1).
F. Re-tighten stem lock nuts (1) against each other so they will lock at a point that is not against the actuator stem flange (2).

G. Loosen and remove drive nut.

   Depending on stem length, it may be required to raise the actuator off the body slightly to enable the plug stem to disengage from the actuator stem. The actuator must be raised straight off the body to prevent side loading on the plug stem.

H. Turn the upper stem lock nut (1) counterclockwise and unscrew the valve plug stem until disengaged from the actuator stem (10).

6.2 Air to open (Model 88), size 3 and size 6, with handwheel

CAUTION

At this time provisions must be made to support and lift the actuator off the body using recommended lift supports and procedures.

CAUTION

Care should be taken in handling the actuator to prevent damage to gauges, tubing, and component parts.

CAUTION

The stem flange (2) on these size are not fixed to the actuator stem and are loose parts with the plug stem removed. For safety, the handwheel must be in a free position and the actuator removed from the valve using procedure 6.3 Air to Open without handwheel.

CAUTION

High stress placed on rigid piping could cause breaking of the air supply line. A flex connector is required.
**CAUTION**

Care should be taken in handling the actuator to prevent damage to gauges, tubing, and component parts. In addition, since a flex connection is made between the actuator and air piping, care must be taken not to exert pressure on the flex tubing or air piping.

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### 6.4 Air to close (Model 87), sizes 10, 16, and 23, with and without handwheel

(Figure 3)

A. Shut off air supply to actuator and rotate handwheel to the neutral position.

B. Disconnect air piping from diaphragm case.

C. Check the travel indicator (7) against the travel scale (9) to ensure that the plug is up (off the seat).

*Note: No air pressure is required to the actuator since the spring pressure tends to open the valve.*

D. Loosen stem lock nut (1).

E. Remove cap screws (5) from stem connector (2, 4).

*Note: Do not allow the valve plug to drop or turn against the seat ring, as this could damage the seat and plug.*

---

### 6.5 Air to open (Model 88), size 10, 16, and 23, with or without handwheel

(Figure 5)

Since removal of the valve plug stem from the actuator stem connector requires that the valve plug be off the seat, special provisions are necessary to assure that the valve is in the opened position. Proceed as follows:

---

**CAUTION**

At this time provisions must be made to support and lift the actuator off the body using recommended lift supports and procedures.

---

**CAUTION**

Progressively raise actuator off the body to enable the top stem connector (4) to disengage the bottom stem connector (2). The actuator must be raised straight off the body to prevent stress on the plug stem.

---

Spring under Load. Before removing the Actuator, ensure that the valve plug is off the seat by pressurizing the diaphragm case. It is now safe to disconnect the valve stem and clamp nut.

---

**CAUTION**

Progressively raise actuator off the body to enable the top stem connector (4) to disengage the bottom stem connector (2). The actuator must be raised straight off the body to prevent stress on the plug stem.
7. Maintenance

CAUTION
It is recommended that the actuators are placed in an upright position for all disassembly or assembly.

CAUTION
Do not use the silicone grease for the silicone rubber of high and low temperature option.

Use fluorine grease of NIPPON KOYU LTD. “LOGENEST LAMBDA” [or equal] as substitute for Dow Corning “Valve Lubricant and Sealant Compound III” [or equal].

7.1 Replacing diaphragm air to open actuators (Model 88) with or without handwheel
(Figure 4, 5 and 10)

A. Shut off air supply to the actuator, isolate the control valve process pressure to eliminate the valve from moving with spring tension removed.
B. If valve is equipped with a handwheel, rotate handwheel to a neutral position.
C. Remove diaphragm case cap screws and nuts (20 and 19). Tension bolts (27 and 28) must be removed last.
   Note: Size 3 actuator – remove four diaphragm case cap screws and nuts (27 and 28) leaving the other four tension bolts equally spaced around the case.
D. Remove tension bolts (27 and 28) in multiple steps to relieve spring tension gradually. Remove upper diaphragm case (24).
E. Note position of springs (21) and spring spacers (18) [if equipped] in the diaphragm plate (26), before you remove these parts.
F. Remove hex nut (23) [size 3] or jam nut (23) [all other sizes]. Also remove spacer (22) [size 3] and diaphragm washer (22) [all sizes].
G. Remove diaphragm plate (26) and diaphragm (25). Insert new diaphragm (25) on the diaphragm plate (26). Size 3 actuator, coat the threads of hex nut (23) and the surfaces of spacer (22) with Chesterton 725 nickel compound or equivalent. All other sizes, coat the actuator stem threads (10) and the surfaces of washer (22) with Dow Corning Sealant Compound III or equal.
H. Replace the new diaphragm (25) on the diaphragm plate (26).
I. Position springs (21) and spring spacers (18) [if used] in the diaphragm plate.
   Note: Arrange springs so that the coil ends are pointed toward the actuator stem as shown in Figure 1. This step assures best actuator performance.
J. Check placement of spacer (14 and 22), reassemble diaphragm (25), diaphragm plate (26), and washer (22) then tighten fastener (23) in proper locations.
K. Replace upper diaphragm case (24) and tension bolts. Note: Tension bolts should be spaced equally around the bolt circle of the case.
L. Tighten the tension bolts in equal steps until the cases meet. Replace the remaining cap screws and nuts.
   Note: Size 3 actuator – remove four diaphragm case cap screws and nuts (27 and 28) leaving the other four tension bolts equally spaced around the case.
M. If so equipped, rotate handwheel to the desired position.

CAUTION
Diaphragm case is under spring tension and is equipped with tension bolts which must be removed last.

CAUTION
Tighten cap screws and nuts evenly. Do not overtighten as this could possibly warp the diaphragm cases. See Table 3 for torque values.
7.2 Replacing diaphragm air to close actuator (Model 87), with handwheel

(Figures 2, 3, 8, 9, 11 and 12)

**CAUTION**

The handwheel assembly can hold spring tension in the actuator when the diaphragm case is removed. To prevent possible injury, remove handwheel per the following procedure.

A. Shut off air supply to the actuator, isolate the control process pressure to eliminate the valve plug from moving with spring tension removed.

B. Rotate the handwheel (41) to a neutral position.

C. For size 3 actuator, remove one of the two retaining rings (46) which are mounted on lever pin (45).

D. For size 3 actuator, remove lever pin (45) and secure the handwheel holder (40) in place (see Figures 11 and 12).

**CAUTION**

Removing the lever pin (45) will disconnect the handwheel assembly from the actuator. Support the handwheel assembly to avoid possible injury.

For all other sizes, remove two cap screw (93) and washer (94), and remove two handwheel pivot pins (33) which are mounted through the yoke and secure the handwheel pivot (36) in place, (see Figure 8).

E. Proceed with the instructions for air to close actuators without handwheel (7.3).

7.3 Replacing diaphragm air to close actuator (Model 87), size 3 without handwheel

(Figures 9, 11 and 12)

A. Shut off air supply to the actuator and remove air piping from the upper diaphragm case (24).

B. Check the travel indicator on stem flange (2) against the travel scale (9) to ensure that the plug is up (off the seat).

**Note:** No air pressure is required to the actuator since the spring pressure tends to open the valve.

C. Loosen stem lock nuts (1).

D. Re-tighten lock nuts (1) against each other so they will lock at a point that is not against the stem flange (2).

E. Turn the stem lock nut (1) counterclockwise and loosen the plug stem until it disengages from the actuator stem (10).

**Note:** Depending on stem length, it may be required to separate the size 3 actuator off the valve body, as indicated in Section 6.1.

**Note:** Do not allow the plug to drop or turn against the seat ring, as this could damage the seat and plug.

F. Remove four diaphragm case cap screws and nuts (27 and 28) leaving the other four installed on the case equally spaced.

G. Remove tension bolts (four remaining 27 and 28) in multiple steps to relieve spring tension gradually. Remove upper diaphragm case (24).

H. Remove hex nut (23) and spacer (14).

I. Replace the new diaphragm (25) on the diaphragm plate (26).

J. Coat the threads of hex nut (23) and the surfaces of spacer (14) with Chesterton 725 nickel compound or equivalent. Install spacer (14) and tighten hex nut (23) per Table 3.

K. Replace upper diaphragm case (24) and tension bolts (four cap screws and nuts 27 and 28).

**Note:** Tension bolts should be spaced equally around the bolt circle of the case.

L. Tighten the tension bolts (27 and 28) in equal steps until the cases meet. Replace the remaining cap screws (27) and nuts (28).

**CAUTION**

Tighten cap screws and nuts evenly. Do not over tighten as this could possibly warp the diaphragm cases. See Table 3 for torque values.

M. Screw the plug stem back into the actuator stem (10) thru the stem flange (2) and recalibrate the seated position of the valve.

**Note:** If the actuator has been removed from the valve body, reinstall it as indicated in Section 10.2.

**Note:** If the actuator has a handwheel (Section 7.2), continue with the following steps:

N. Hold the handwheel holder (40) in position between the yoke legs and slide the lever pin (45) through the hole in the yoke and lever. Be sure that levers (44) are above the stem flange (2).

O. Secure the lever pin (45) with the second retaining ring (46).
7.4 Replacing diaphragm air to close actuator (Model 87), size 6, 10, 16 and 23 without handwheel
(Figures 2, 3 and 8)
A. Shut off air supply to the actuator and remove air piping from the upper diaphragm case (24).
B. Remove the two socket head cap screws (5) which hold the top and bottom stem connector (2 and 4) together.

Note: The size 6 actuator only has a stem flange. For diaphragm replacement, the stem lock nuts (1) must be loosened. The plug stem is turned out at the actuator stem (10) in order to allow the actuator stem to rise with release of spring tension. Depending on stem length, it may be required to separate the size 6 actuator off the valve body, as indicated in Section 6.1.
C. Remove diaphragm case cap screws and nuts (20 and 19).

Diaphragm case is under spring tension and is equipped with tension bolts (27 and 28) which must be removed last.

D. Remove tension bolts (27 and 28) in multiple steps to relieve spring tension gradually. Remove upper diaphragm case (24).
E. Remove jam nut (23) and diaphragm washer (22).
F. Replace new diaphragm (25) on the diaphragm plate (26).
G. Coat the actuator stem threads (10) and the surfaces of washer (22) with Dow Corning Sealant Compound III or its equivalent. Install washer (22) and tighten fastener (23).
H. Replace upper diaphragm case (24) and tension bolts (27 and 28).

Note: Tension bolts should be spaced equally around the bolt circle of the case.
I. Tighten the tension bolts (27 and 28) in equal steps until the cases meet. Replace the remaining cap screws (20) and nuts (19).

CAUTION
Tighten cap screws and nuts evenly. Do not over tighten as this could possibly warp the diaphragm cases. See Table 3 for torque values.

J. Position top and bottom stem connectors (2 and 4) and replace the two socket head cap screws (5) and recalibrate the seated position of the valve. (Section 10.2).

Note: Size 6 actuator - Screw the plug stem back into the actuator stem (10) thru the stem flange and recalibrate the seated position of the valve. If the actuator has been removed from the valve body, re-install it as indicated in Section 10.2.

Note: If the actuator has a handwheel (Section 7.2), continue with the following steps:

K. Swing handwheel assembly back up into place.
L. Install the two pivot pins (33) in the yoke and engage them into the handwheel pivot (36). And install the two washer (94) and cap screw (93) through the handwheel cover (57).

7.5 Replace or repack handwheel bearing, size 3 actuators
(Figures 11, 12 and 13)
A. Rotate handwheel to a free position.
B. Remove handwheel cap screw (20) and washer (42).
C. Remove handwheel (41) and key (47).
D. Remove one of the two retaining rings (46) which are mounted on lever pin (45).

CAUTION
Removing the lever pin (45) will disconnect the handwheel assembly from the actuator. Support the handwheel assembly to avoid possible injury.

E. Remove lever pin (45) and secure the handwheel holder (40) in place.
F. Remove the complete handwheel assembly from the actuator.
G. Remove both cover cap screw (20) and handwheel cover (57).
H. Remove retaining ring (35), handwheel pivot (36) and bushing (37) to release the bearing.
I. Remove single row ball and shaft ring bearing (34) from handwheel stem (39) and bearing ball housing ring from the handwheel pivot (36).
J. Replace or clean to repack bearing (34) with new grease.
K. Bearing should be packed with Mobilux No. 2 grease or equivalent.

Note: It is important that bearing is packed with grease, and not just coated.
L. To reassemble, reverse removal procedures from step (L) through (B).

7.6 Replace or repack handwheel bearing, size 6 and 10 actuators
(Figure 6)
A. Rotate handwheel to a free position.
B. Remove handwheel cap screw (20) and washer (42).
C. Remove handwheel (41) and lock nut (43).
D. Remove lock pin (91), cap screw (93), and washer (94) to release handwheel cover (57). Remove cover.
E. Remove pivot pins (33) from the yoke which hold the handwheel pivot (36).
F. Remove snap rings (46) and remove lever pin (45) to release handwheel assembly.
G. Turn handwheel stem (39) until it clears traveling nut (40).
H. Remove snap ring (38) and bearing ring (37) to release the
handwheel stem (39) from the bearing.
I. Remove snap ring (35) to release bearing (34).
J. Replace or clean to repack bearing (34) with new grease.
K. Bearing should be packed with Mobilux No. 2 grease or equal.

Note: It is important that bearing is packed with grease,
and not just coated.
L. To reassemble, reverse removal procedures from step (I)
through (B).

7.7 Replace or repack handwheel
bearing size 16 and 23 actuators
(Figures 7 & 8)
A. Rotate handwheel to a free position.
B. Remove lock pin (91), cap screw (93), and washer (94) to
release handwheel cover (57).
C. Remove pivot pins (33) which engage the handwheel pivot
(36) thru the yoke.
D. Remove snap rings (46) and remove lever pin (45) to release
complete handwheel assembly.
E. Remove cap screw (97) and end flange (96) to release the
handwheel stem (39) from the bearing.
F. Remove snap ring (35) to release bearing (34).
G. Replace or clean to repack the bearing with new grease.
H. Pack bearing (34) with Mobilux No. 2 grease or equal.

Note: It is important that bearing is packed with grease,
and not just coated.
I. For remounting, reverse removal procedures from step (F)
through (B).

7.8 Replace diaphragm seal and stem
seal, air to open actuators (Model 88),
size 3
(Figure 10)
A. Shut off air supply to the actuator, isolate the control valve
process pressure to eliminate the valve from moving with
spring tension removed.
B. If valve is equipped with a handwheel, rotate handwheel to a
free position.
C. Remove four diaphragm case cap screws and nuts (27 and 28)
leaving the other four installed on the case equally spaced

CAUTION

Diaphragm case is under spring tension. The re-
main ing four screws and nuts are tension bolts.

D. Remove tension bolts (four remaining 27 and 28) in multiple
steps to relieve spring tension gradually. Remove upper
diaphragm case (24).
E. Note position of springs (21) and spring spacers (18)[if
equipped] in the diaphragm plate (26), before you remove these
parts.
F. Remove springs (21) and spring spacers (18) if used.
G. Loosen lock nuts (1). Re-tighten lock nuts against each other
so they will lock at a point that is not against the stem flange
(2). By means of a wrench, hold the nuts (1) and plug stem.
Turn the actuator stem (10) subassembly until it disengages
from the plug stem and remove completely from actuator.
H. Remove case cap screws (16) and spring guide (29).
I. Remove lower diaphragm case (17) to gain access to O-ring
(13).

Note: Mark orientation of the case to the yoke.
Note: If diaphragm case O-ring (13) replacement is the
only maintenance, proceed to Step N.
J. Remove stem wiper (11) and O-rings (12).
K. Clean stem wiper and O-ring grooves of the yoke (31).
L. Apply a generous coating of Dow Corning Compound III (or
equivalent) to a new O-ring (12) and insert it into the yoke (31).
M. Insert a new stem wiper (11) into the lower groove of the yoke
(31).
N. Clean cap screws (16) and their threaded holes on the yoke
(31).
O. Coat a new O-ring and the stem bushing (30) and O-ring (12)
in the yoke with Dow Corning Compound III (or equivalent).
P. Insert a new O-ring (12) in the yoke groove.
Q. Place the diaphragm case (17) on the yoke.
R. Apply Never-Seez (anti-seize compound or equivalent) to cap
screw threads (16).
S. Assemble spring guides (29) and cap screws (16).
T. Re-install the actuator stem (10) sub-assembly into the yoke
bushing. Turn actuator stem on the plug stem after installing
the stem flange (2). Turn until stem spacer (14) contacts the
lower diaphragm case (17).
U. Lock the stem flange (2) and the two lock nuts (1) against the
lower part of actuator stem.
V. Position springs (21) and spring spacers (18) [if used] in the
diaphragm plate.

Note: Arrange springs so that the coil ends are pointed
toward the actuator stem as shown in Figure 1. This step
assures best actuator performance.
W. Replace upper diaphragm case (24) and the tension bolts
(four cap screws 27 and 28).

Note: Tension bolts should be spaced equally around the
bolt circle of the case.
X. Tighten the tension bolts (27 and 28) in equal steps until the
cases meet. Replace the remaining cap screws (27) and nuts
(28).

CAUTION

Tighten cap screws and nuts evenly. Do not over
tighten as this could possibly warp the diaphragm
cases. See Table 3 for torque values.
Y. If necessary, recalibrate the seated position of the valve (Section 10.1).

7.9 Replace diaphragm seal and stem seal, air to open (Model 88) actuators
(Figure 4 and 5)

A. Shut off air supply to the actuator, isolate the control valve process pressure to eliminate the valve from moving with spring tension removed.
B. If valve is equipped with a handwheel, rotate handwheel to a free position.
C. Remove diaphragm case cap screws and nuts (20 and 19).

**CAUTION**

Diaphragm case is under spring tension and is equipped with tension bolts (27 and 28) which must be removed last.

D. Remove tension bolts (27 and 28) in multiple steps to relieve spring tension gradually. Remove upper diaphragm case (24).
E. Note position of springs (21) and spring spacers (18) [if equipped] in the diaphragm plate (26).
F. Remove springs (21) and spring spacers (18) if used.

**On size 6 actuator:**
G. Loosen lock nuts (1). Re-tighten lock nuts against each other so they will lock at a point that is not against the stem flange (2). By means of a wrench, hold the lock nuts (1) and plug stem. Turn the actuator stem (10) subassembly until it disengages from the plug stem and remove completely from actuator.

**On size 10, 16 and 23 actuators:**
G. Loosen lock nut (32) on actuator stem (10). Hold the connector device (2, 4, 6). Turn the actuator stem (10) sub-assembly and remove it when it clears the connector insert (6), (on size 10), or the top stem connector (4), (on sizes 16 & 23).

**On size 6, 10, 16 and 23**

H. Remove case cap screws (16) to gain access to seal washers (15).

**Note:** If seal washers (15) replacement is the only maintenance, proceed to Step M.
I. Remove lower diaphragm case (17).

**Note:** Mark orientation of the case to the yoke.
J. Replace stem wiper (11) and O-rings (12 and 13).
K. Coat O-rings (12 and 13) and inside of yoke O-ring groove (31) with Dow Corning Compound III (or equivalent).
L. Place the diaphragm case (17) on the yoke.
M. Coat the surface of the spring guides (29) in contact with the diaphragm case with Dow Corning Sealant Compound III or equivalent. Assemble spring guides (29), new seal washers (15), and cap screws (16) in this order.
N. Re-install the actuator stem (10) sub-assembly into the yoke bushing. Turn actuator stem into insert (6), (size 10), or into the top stem connector (4), (size 16 & 23). In case of size 6 actuator, turn actuator stem on the plug stem after installing the stem connector(2). Turn until stem spacer (14) contacts the lower diaphragm case (17).

O. Tighten lock nut (32) against connector insert (6), (size 10), or against the top stem connector (4), (on sizes 16 & 23). In case of size 6 actuator, lock the stem flange (2) and the two lock nuts (1) against the lower part of actuator stem.

P. Position springs (21) and spring spacers (18) [if used] in the diaphragm plate.

**Note:** Arrange springs so that the coil ends are pointed toward the actuator stem as shown in Figure 1. This step assures best actuator performance.

Q. Replace upper diaphragm case (24) and the tension bolts (27 and 28).

**Note:** Tension bolts should be spaced equally around the bolt circle of the case.
R. Tighten the tension bolts (27 and 28) in equal steps until the cases meet. Replace the remaining cap screws (20) and nuts (19).

**CAUTION**

Tighten cap screws and nuts evenly. Do not over tighten as this could possibly warp the diaphragm cases. See Table 3 for torque values.

S. If necessary, recalibrate the seated position of the valve (Section 10.1).

8. Actuator Range

**CAUTION**

Do not use the silicone grease for the silicone rubber of high and low temperature option.

Use fluorine grease of NIPPON KOYU LTD. “LOGENEST LAMBDA” [or equal] as substitute for Dow Corning “Valve Lubricant and Sealant Compound III” [or equal].

![Standard “NBR [Black]”](image)

![High and low temperature option “Silicone Rubber [Orange]”](image)
8.1 Actuator range change, air to open (Model 88).

A. Shut off air supply to the actuator, isolate the control valve process pressure to eliminate the valve from moving with spring tension removed.

B. If valve is equipped with a handwheel, rotate handwheel to a free position.

C. Remove diaphragm case cap screws and nuts (20 and 19). Tension bolts (27 and 28) must be removed last.

Note: Size 3 actuator – Remove four diaphragm case cap screw and nuts (27 and 28) leaving the other four tension bolts equally spaced around the case.

CAUTION

Diaphragm case is under spring tension and is equipped with tension bolts which must be removed last.

D. Remove tension bolts (27 and 28) in multiple steps to relieve spring tension gradually. Remove upper diaphragm case (24).

E. Position springs (21) [and spring spacers (18) if new range use them] in the diaphragm plate.

F. Refer to Tables 1, 2 and 4 for spring information:

a. For 11 and 21 psi (0.759 and 1.448bar) initials, the springs are placed directly on the upper pedestals in the diaphragm plate (26).
   Size 3 actuator - For 11 and 21 psi (0.759 and 1.448bar) initials, the springs are installed with spring spacers (18). The spring spacers (18) are placed as shown in the cross sectional view, Figure 5.
   Note: Spring spacers (18) are not required for the No.6 actuator.

b. For 3 and 6 psi (0.207 and 0.414bar) initials, the springs are placed in the bottom cavity in the diaphragm plate.
   Size 3 actuator - For 3 and 6 psi (0.207 and 0.414bar) initials, the springs are installed without spring spacers.

c. For 11 and 21 psi (0.759 and 1.448bar) initials and travel ranges larger than 0.8” (20mm), the spring spacers (18) are placed as shown in the cross sectional view, Figure 5.
   Note: Spring spacers (18) are not required for 0.8” (20mm) travel ranges.
   Note: Arrange springs so that the coil ends are pointed toward the actuator stem as shown in Figure 1. This step assures best actuator performance.

G. Replace upper diaphragm case (24) and tension bolts (27, and 28).

Note: Tension bolts should be spaced equally around the bolt circle of the case.

H. Tighten the tension bolts (27 and 28) in equal steps until the cases meet. Replace the remaining cap screws (20) and nuts (19) [Screw (27) and nuts (28) for size 3].

CAUTION

Tighten cap screws and nuts evenly. Do not over tighten as this could possibly warp the diaphragm cases. See Table 3 for torque values.

I. If so equipped, rotate handwheel to the desired position.

8.2 Actuator range change, air to close (Model 87), size 6,10,16 and 23

Note: If actuator is equipped with a handwheel, please follow steps 7.2 A, B, C and D to disengage this assembly.

A. Shut off air supply to the actuator and remove air piping from the upper diaphragm case (24).

B. Remove the two socket head cap screws (5) which hold the top and bottom stem connector (2 and 4) together.

Note: The size 6 actuator only has a stem flange (2). For access to springs, the stem lock nuts (1) must be loosened. The plug stem is turned out at the actuator stem (10) to allow the actuator stem to rise with release of spring tension. Depending on stem length, it may be required to separate the size 6 actuator off the valve body, as indicated in Section 6.1.

C. Remove diaphragm case cap screws and nuts (20 and 19).

CAUTION

Diaphragm case is under spring tension and is equipped with tension bolts (27 and 28) which must be removed last.

D. Remove tension bolts (27 and 28) and compression nuts (28) in multiple steps to relieve spring tension gradually. Remove upper diaphragm case (24).

E. Remove jam nut (23) and diaphragm washer (22).

F. Remove diaphragm plate (26) and diaphragm (25).

G. Place springs (21) over the spring guides (29).

H. Refer to Tables 1, 2 and 4 for spring information:

a. For 11 and 21 psi (0.759 and 1.448bar) initials, the springs are placed directly on the upper pedestals in the diaphragm plate (26).

b. For 3 and 6 psi (0.207 and 0.414bar) initials, the springs are placed in the bottom cavity in the diaphragm plate.

c. For 11 and 21 psi (0.759 and 1.448bar) initials and travel ranges larger than 0.8” (20mm), the spring spacers (18) are placed as shown in the cross sectional view, Figure 5.
   Note: Spring spacers (18) are not required for the No.6 actuator.

   Note: Arrange springs so that the coil ends are pointed toward the actuator stem as shown in Figure 1. This step assures best actuator performance.

I. Replace the diaphragm plate (26) on the actuator stem (10) and over the springs. To ensure the springs are properly located, check the view hole in the diaphragm plate. A spring should be visible.

J. Install the diaphragm (25).
K. Coat the actuator stem threads (10) and the surfaces of washer (22) with Dow Corning Sealant Compound III or equivalent.

L. Replace upper diaphragm case (24) and the tension bolts (27 and 28).

Note: Tension bolts should be spaced equally around the bolt circle of the case.

M. Tighten the tension bolts (27 and 28) in equal steps until the cases meet. Replace the remaining cap screws (20) and nuts (19).

N. Position top and bottom stem connectors (2 and 4) and replace the two socket head cap screws (5) and recalibrate the seated position of the valve (Section 10.2).

Note: Size 6 actuator—Screw the plug stem back into the actuator stem (10) thru the stem flange (2) and recalibrate the seated position of the valve. If the actuator has been removed from the valve body, re-install it as indicated in Section 10.2).

Note: If the actuator has a handwheel (Section 7.2), continue with the following steps:

### CAUTION

Tighten cap screws and nuts evenly. Do not over tighten as this could possibly warp the diaphragm cases. See Table 3 for torque values.

<table>
<thead>
<tr>
<th>Actuator Travel in. (mm)</th>
<th>Spring Color</th>
</tr>
</thead>
<tbody>
<tr>
<td>0.8 (20)</td>
<td>Red</td>
</tr>
<tr>
<td>1.5 (38)</td>
<td>Blue</td>
</tr>
<tr>
<td>2.0 (51)</td>
<td>Green</td>
</tr>
<tr>
<td>2.5 (64)</td>
<td>Yellow</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Spring Range psi (bar)</th>
<th>No. of Springs Required</th>
<th>Spring Spacer (18) Required</th>
</tr>
</thead>
<tbody>
<tr>
<td>3-15 (0.207-1.034)</td>
<td>3</td>
<td>No</td>
</tr>
<tr>
<td>6-30 (0.414-2.069)</td>
<td>6</td>
<td>No</td>
</tr>
<tr>
<td>11-23 (0.759-1.586)</td>
<td>3</td>
<td>Yes (1)</td>
</tr>
<tr>
<td>21-45 (1.448-3.103)</td>
<td>6</td>
<td>Yes (1)</td>
</tr>
</tbody>
</table>

(1) A spring spacer (18) is required on Size 10 for 1.5 in. (38 mm) travel only, and on Size 16 and 23, for 1.5 in. (38 mm), 2.0 in. (51 mm) and 2.5 in. (64 mm) travels.

<table>
<thead>
<tr>
<th>Ref. No.</th>
<th>Description</th>
<th>Actuator Size</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Hex Nut .500 - 20 UNF</td>
<td>3</td>
</tr>
<tr>
<td></td>
<td>Hex Nut .625 - 18 UNF</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Hex Nut .750 - 16 UNF</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Hex Nut 1.00 - 14 UNS</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Connector Cap Screw</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Case Bolting or Tension Bolting</td>
<td>35 (1)</td>
</tr>
<tr>
<td></td>
<td>Jam Nut, Hex Nut</td>
<td>47 (1)</td>
</tr>
<tr>
<td>16</td>
<td>Yoke Cap Screw</td>
<td>35 (1)</td>
</tr>
<tr>
<td>19,20,27,28</td>
<td>Case Bolting or Tension Bolting</td>
<td>35 (1) 47 (1)</td>
</tr>
<tr>
<td>23</td>
<td>Stem Lock Nut</td>
<td>35 (1)</td>
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<tr>
<td></td>
<td>Pivot Pin</td>
<td>35 (1)</td>
</tr>
<tr>
<td>20</td>
<td>Handwheel Cap Screw</td>
<td>35 (1)</td>
</tr>
<tr>
<td>97</td>
<td>Handwheel Stem Cap Screw</td>
<td>35 (1)</td>
</tr>
</tbody>
</table>

1. Torque shown is for size 6 actuator with Bellows Seal design requiring Stem Connector Option.
2. Torque value in units of in-lbs.
3. Listed values are nominal torques. Tolerance is +/- 10%.

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<table>
<thead>
<tr>
<th>Actuator No.</th>
<th>Travel &amp; Color Code</th>
<th>Range (psi) Qty. Springs Position</th>
<th>Range (psi) Qty. Springs Position</th>
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<tbody>
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<td>0.8&quot; (20mm) Red</td>
<td>3-15 3 A</td>
<td>3-15 3 A</td>
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<td></td>
<td>6-30 6 B</td>
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<td>11-23 3 C</td>
<td>11-23 3 C</td>
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<td></td>
<td></td>
<td>21-45 6 F</td>
<td>21-45 6 F</td>
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<tr>
<td>6</td>
<td>0.8&quot; (20mm) Red</td>
<td>3-15 3 A</td>
<td>3-15 3 A</td>
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<tr>
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<td></td>
<td>6-30 6 B</td>
<td>6-30 6 B</td>
</tr>
<tr>
<td></td>
<td></td>
<td>11-23 3 C</td>
<td>11-23 3 C</td>
</tr>
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<td></td>
<td></td>
<td>21-45 6 D</td>
<td>21-45 6 D</td>
</tr>
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<td>0.8&quot; (20mm) Red</td>
<td>3-15 3 A</td>
<td>3-15 3 A</td>
</tr>
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<td></td>
<td>6-30 6 B</td>
<td>6-30 6 B</td>
</tr>
<tr>
<td></td>
<td></td>
<td>11-23 3 C</td>
<td>11-23 3 C</td>
</tr>
<tr>
<td></td>
<td></td>
<td>21-45 6 D</td>
<td>21-45 6 D</td>
</tr>
<tr>
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<td>1.5&quot; (38mm) Blue</td>
<td>3-15 3 A</td>
<td>3-15 3 A</td>
</tr>
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<td></td>
<td>6-30 6 B</td>
<td>6-30 6 B</td>
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<td></td>
<td>11-23 3 E</td>
<td>11-23 3 E</td>
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<td></td>
<td>21-45 6 F</td>
<td>21-45 6 F</td>
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<td>3-15 3 A</td>
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<td>6-30 6 B</td>
<td>6-30 6 B</td>
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<tr>
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<td>11-23 3 C</td>
<td>11-23 3 C</td>
</tr>
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<td></td>
<td></td>
<td>21-45 6 D</td>
<td>21-45 6 D</td>
</tr>
<tr>
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<td>1.5&quot; (38mm) Blue</td>
<td>3-15 3 A</td>
<td>3-15 3 A</td>
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<tr>
<td></td>
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<tr>
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<td></td>
<td>11-23 3 E</td>
<td>11-23 3 E</td>
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<td></td>
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<td>21-45 6 F</td>
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<td>2.0&quot; (51mm) Green</td>
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<td>3-15 3 A</td>
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<td>11-23 3 E</td>
</tr>
<tr>
<td></td>
<td></td>
<td>21-45 6 F</td>
<td>21-45 6 F</td>
</tr>
<tr>
<td></td>
<td>2.5&quot; (64mm) Yellow</td>
<td>3-15 3 A</td>
<td>3-15 3 A</td>
</tr>
<tr>
<td></td>
<td></td>
<td>6-30 6 B</td>
<td>6-30 6 B</td>
</tr>
<tr>
<td></td>
<td></td>
<td>11-23 3 E</td>
<td>11-23 3 E</td>
</tr>
<tr>
<td></td>
<td></td>
<td>21-45 6 F</td>
<td>21-45 6 F</td>
</tr>
</tbody>
</table>

Table 4: Diaphragm plate spring arrangement
8.3 Actuator range change, air to close (Model 87), size 3

**Note:** If actuator is equipped with a handwheel, please follow steps 7.2 A, B, C and D to disengage this assembly.

A. Shut off air supply to the actuator and remove air piping from the upper diaphragm case (24).

B. Check the travel indicator on stem flange (2) against the travel scale (9) to ensure that the plug is up (off the seat).

**Note:** No air pressure is required to the actuator since the spring pressure tends to open the valve.

C. Loosen stem lock nuts (1).

D. Re-tighten lock nuts (1) against each other so they will lock at a point that is not against the stem flange (2).

E. Turn the stem lock nut (1) counterclockwise and loosen the plug stem until it disengages from the actuator stem (10).

**Note:** Depending on stem length, it may be required to separate the size 3 actuator off the valve body, as indicated in Section 6.1.

**Note:** Do not allow the plug to drop or turn against the seat ring, as this could damage the seat and plug.

F. Remove four diaphragm case cap screws and nuts (27 and 28) leaving the other four installed on the case equally spaced.

G. Remove tension bolts (four remaining 27 and 28) in multiple steps to relieve spring tension gradually. Remove upper diaphragm case (24).

H. Remove hex nut (23) and spacer (14).

I. Remove diaphragm (25) and diaphragm plate (26).

J. Place springs (21) over the spring guides (29).

K. Refer to Tables 1, 2 and 4 for spring information:
   a. For 11 and 21 psi (0.759 and 1.448bar) initials, the springs are installed with spring spacers (18). The spring spacers (18) are placed as shown in the cross sectional view, Figure 9.
   b. For 3 and 6 psi (0.207 and 0.414bar) initials, the springs are installed without spring spacers.

**Note:** Arrange springs so that the coil ends are pointed toward the actuator stem as shown in Figure 1. This step assures best actuator performance.

L. Replace the diaphragm plate (26) on the actuator stem (10) and over the springs.

M. Install the diaphragm (25).

N. Coat the threads of hex nut (23) and the surfaces of spacer (14) with Chesterton 725 nickel compound or equivalent. Install spacer (14) and tighten hex nut (23) per Table 3.

O. Replace upper diaphragm case (24) and tension bolts (four cap screws and nuts 27 and 28).

**Note:** Tension bolts should be spaced equally around the bolt circle of the case.

P. Tighten the tension bolts (27 and 28) per Table 3 in equal steps until the cases meet. Replace the remaining cap screws (27) and nuts (28) and tighten per Table 3.

Q. Screw the plug stem back into the actuator stem (10) thru the stem flange and recalibrate the seated position of the valve.

**Note:** If the actuator has been removed from the valve body, reinstall it as indicated in Section 10.2.

**Note:** If the actuator has a handwheel (Section 7.2), continue with the following steps:

R. Hold the handwheel holder (40) in position between the yoke legs and slide the lever pin (45) through the hole in the yoke and lever. Be sure that levers (44) are above the stem flange (2).

S. Secure the lever pin (45) with the second retaining ring (46).

9. Air Action Changes

**CAUTION**

Diaphragm case is under spring tension. The remaining four screws and nuts are tension bolts.

**CAUTION**

Do not use the silicone grease for the silicone rubber of high and low temperature option.

Use fluorne grease of NIPPON KOYU LTD. “LOGEN-EST LAMBDA” [or equal] as substitute for Dow Corning “Valve Lubricant and Sealant Compound III” [or equal].

9.1 Air to open to air to close (Model 88 to Model 87), size 6, 10, 16 and 23

A. Shut off air supply to the actuator, isolate the control valve process pressure to eliminate the valve from moving with spring tension removed.
B. If valve is equipped with a handwheel, rotate handwheel to a neutral position.

C. Remove snap rings (46) and remove lever pin (45) to allow handwheel assembly to swing away from the stem connector (2-4).

D. Remove the two socket head cap screws (5) which hold the top and bottom stem connector (2 and 4) together.

Note: The size 6 actuator only has a stem flange (2). For changing of action, the stem lock nuts (1) must be loosened. The plug stem is turned out at the actuator stem (10) in order to allow the actuator stem to rise with springs installed in Model 87. Depending on stem length, it may be required to separate the size 6 actuator off the valve body, as indicated in Section 6.3.

E. Remove diaphragm case cap screws and nuts (20 and 19) and vent cap (59).

F. Remove tension bolts (27 and 28) in multiple steps to relieve spring tension gradually. Remove upper diaphragm case (24). Remove springs (21) and spacer (18) [if equipped].

G. Remove jam nut (23) and diaphragm washer (22) and travel stop (71) [if equipped].

H. Remove diaphragm plate (26) and diaphragm (25).

I. Place springs (21) over the spring guides (29).

J. Refer to Tables 1, 2 and 4 for spring information. Refer also to Section 8.2 H

Note: Spring spacers (18) are not required for 0.8” (20mm) travel ranges

Note: Arrange springs so that the coil ends are pointed toward the actuator as shown in Figure 1. This step assures best actuator performance.

K. Invert and replace the diaphragm plate (26) on the actuator stem (10) and over the springs.

Note: To ensure the springs are properly located, check the view hole in the diaphragm plate. A spring should be visible.

L. Install the diaphragm (25).

M. Coat the actuator stem threads (10) and the surfaces of washer (22) with Dow Corning Sealant Compound III or equivalent. Then place and tighten the jam nut (23).

N. Replace upper diaphragm case (24) and tension bolts (27 and 28).

Note: Tension bolts should be spaced equally around the bolt circle of the case.

O. Tighten the tension bolts (27 and 28) in equal steps until the cases meet. Replace the remaining cap screws (20) and nuts (19).

P. Position top and bottom stem connectors (2 and 4) and replace the two socket head cap screws (5) and recalibrate the seated position of the valve (Section 10.2).

Note Size 6 actuator – Screw the plug stem back into the actuator stem (10) thru the stem flange (2) and recalibrate the seated position of the valve. If the actuator has been removed from the valve body, reinstall it as indicated in Section 10.2.

Note: If the actuator has a handwheel, continue with the following steps:

Q. Swing handwheel assembly back up into place. The handwheel (41) may have to be turned in order to position the lower pivot pins (33).

R. With the pivot pins positioned on top of the stem connector (2 and 4), replace the lever pin (45) and snap rings (46).

9.2 Air to close to air to open (Model 87 to Model 88), size 6,10,16 and 23 with handwheel

CAUTION

Tighten cap screws and nuts evenly. Do not over tighten as this could possibly warp the diaphragm cases. See Table 3 for torque values.

A. Shut off air supply to the actuator, isolate the control valve process pressure to eliminate the valve from moving with spring tension removed.

B. Rotate the handwheel (41) to a neutral position.

C. Remove snap rings (46) and lever pins (45).

D. The complete handwheel assembly can now swing out of the way of the top stem connector (2 and 4) [stem flange (2) on the size 6 actuator].

E. Proceed with the instructions for actuators without handwheel (9.3 Step B).
9.3 Air to close to air to open (Model 87 to Model 88), size 6,10,16 and 23 without handwheel

A. Shut off air supply to the actuator and remove air piping from the upper diaphragm case (24).

B. Remove the two socket head cap screws (5) which hold the top and bottom stem connector (2 and 4) together.

*Note: The size 6 actuator only has a stem flange (2). For changing of action, the stem lock nuts (1) must be loosened. The plug stem is disconnected from the actuator stem (10) in order to allow the actuator stem to rise with release of spring tension during disassembly.

*Depending on stem length, it may be required to separate the size 6 actuator off the valve body, as indicated in Section 6.1.

C. Remove diaphragm case cap screws and nuts (20 and 19).

<table>
<thead>
<tr>
<th>Actuator Size</th>
<th>Stroke</th>
<th>Air to open</th>
<th>Air to close</th>
</tr>
</thead>
<tbody>
<tr>
<td>6</td>
<td>20.32 mm [0.8&quot;]</td>
<td>Jam nut (23)</td>
<td></td>
</tr>
<tr>
<td>10</td>
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<td>Jam nut (23) and Travel stop (71)</td>
<td>Jam nut (23)</td>
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<td>50.8 mm [2.0&quot;]</td>
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<td>63.5 mm [2.5&quot;]</td>
<td>Jam nut (23)</td>
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D. Remove tension bolts (27 and 28) in multiple steps to relieve spring tension gradually. Remove upper diaphragm case (24).

E. Remove jam nut (23) and diaphragm washer (22).

F. Remove the diaphragm (25), diaphragm plate (26), spring (21) and spring spacers (18) [if used].

G. Invert the diaphragm (25) and diaphragm plate (26).

H. Coat the actuator stem threads (10) and the surfaces of washer (22) with Dow Corning Sealant Compound III or equivalent.

I. Checking placement of spacer (14) reassemble diaphragm (25), diaphragm plate (26), washer (22), jam nut (23) or travel stop (71) [see Note] in proper locations.

*Note: The maximum stroke of each actuator size for model 88 uses Jam nut (23).

*For other stroke, the travel stop (71) is used to replace the Jam nut (23).

*Note: The model 88 size 10, 20.32mm [0.8"] stroke only uses Jam nut (23) and Travel stop (71).

J. Position springs (21) and spring spacers (18) [if used] in the diaphragm plate.

K. Refer to Tables 1, 2 and 4 for spring information. Refer also to Section 8.1 F.

*Note: Spring spacers (18) are not required for 0.8" (20mm) travel ranges.

*Note: Arrange springs so that the coil ends are pointed toward the actuator stem as shown in Figure1. This step assures best actuator performance.

L. Replace upper diaphragm case (24) and tension bolts (27 and 28).

*Note: Tension bolts should be spaced equally around the bolt circle of the case.

M. Tighten the tension bolts (27 and 28) in equal steps until the cases meet. Replace the remaining cap screws (20) and nuts (19).

**CAUTION**

Diaphragm case is under spring tension and is equipped with tension bolts (27 and 28) which must be removed last.

**CAUTION**

Tighten cap screws and nuts evenly. Do not over tighten as this could possibly warp the diaphragm cases. See Table 3 for torque values.
N. Position top and bottom stem connectors (2 and 4) and replace the two socket head cap screws (5) and recalibrate the seated position of the valve. (Section 10.1).

Note Size 6 actuator – Screw the plug stem back into the actuator stem (10) thru the stem flange (2) and recalibrate the seated position of the valve. If the actuator has been removed from the valve body, re-install it as indicated in Section 10.1).

Note: If the actuator has a handwheel, continue with the following steps.

O. Swing the handwheel assembly back into place.

P. It may require turning the handwheel (41) to position the lower pivot pins (33) under the stem connector (2-4), [stem flange (2) on the size 6 actuator].

Q. Install the lever pin (45) and snap rings (46).

R. Add the vent cap (59) to the top of upper diaphragm case.

9.4 Air to open to air to close (Model 88 to Model 87), size 3

A. Shut off air supply to the actuator, isolate the control valve process pressure to eliminate the valve from moving with spring tension removed.

B. If valve is equipped with a handwheel, please follow steps 7.2 B, C and D to disengage this assembly.

C. Check the travel indicator on stem flange (2) against the travel scale (9) to ensure that the plug is up (off the seat).

D. Loosen stem lock nuts (1).

E. Re-tighten lock nuts (1) against each other so they will lock at a point that is not against the stem flange (2).

F. Turn the stem lock nut (1) counterclockwise and loosen the plug stem until it disengages from the actuator stem (10).

Note: Depending on stem length, it may be required to separate the size 3 actuator off the valve body, as indicated in Section 6.1.

Note: Do not allow the plug to drop or turn against the seat ring, as this could damage the seat and plug.

G. Remove four diaphragm case cap screws and nuts (27 and 28) leaving the other four installed on the case equally spaced.

H. Remove tension bolts (four remaining 27 and 28) in multiple steps to relieve spring tension gradually. Remove upper diaphragm case (24).

I. Remove hex nut (23) and spacer (22), Figure 10.

J. Remove diaphragm plate (26), diaphragm (25), and spacer (14), Figure 10.

K. Place springs (21) [and spring spacers (18) if new range uses them] over the spring guides (29), Figure 9.

L. Refer to Tables 1, 2 and 4 for spring information. Refer also to Section 8.3 K.

Note: Spring spacers (18) are not required for 0.8" (20mm) travel ranges

Note: Arrange springs so that the coil ends are pointed toward the actuator as shown in Figure 1. This step assures best actuator performance.

M. Install spacer (22) on the actuator stem (10).

N. Invert and replace the diaphragm plate (26) on the actuator stem (10) and over the springs.

O. Install the diaphragm (25).

P. Coat the threads of hex nut (23) and the surfaces of spacer (14) with Chesterton 725 nickel compound or equivalent. Install spacer (14) and tighten hex nut (23) per Table 3.

Q. Replace upper diaphragm case (24) and tension bolts (four cap screws and nuts 27 and 28), and tighten per Table 3.

Note: Tension bolts should be spaced equally around the bolt circle of the case.

R. Tighten the tension bolts (27 and 28) per Table 3 in equal steps until the cases meet. Replace the remaining cap screws (27) and nuts (28) and tighten per Table 3.

9.5 Air to close to air to open (Model 87 to Model 88), size 3 with handwheel

The handwheel assembly can hold spring tension in the actuator when the diaphragm case is removed. To prevent possible injury, remove handwheel per the following procedure.
A. Shut off air supply to the actuator, isolate the control valve process pressure to eliminate the valve from moving with spring tension removed.

B. Rotate the handwheel (41) to a neutral position.

C. Remove one of the two retaining rings (46) which are mounted on lever pin (45), Figure 12.

D. Remove lever pin (45) and secure the handwheel holder (40) in place (see Figures 11 and 12). The handwheel assembly will be disconnected from the actuator.

E. Proceed with the instructions for actuators without handwheel (9.6 Step B).

9.6 Air to close to air to open (Model 87 to Model 88), size 3 without handwheel

A. Shut off air supply to the actuator and remove air piping from the upper diaphragm case (24).

B. Check the travel indicator on stem flange (2) against the travel scale (9) to ensure that the plug is up (off the seat).

C. Loosen stem lock nuts (1).

D. Re-tighten lock nuts (1) against each other so they will lock at a point that is not against the stem flange (2).

E. Turn the stem lock nut (1) counterclockwise and loosen the plug stem until it disengages from the actuator stem (10).

Note: Depending on stem length, it may be required to separate the size 3 actuator off the valve body, as indicated in Section 6.1.

Note: Do not allow the plug to drop or turn against the seat ring, as this could damage the seat and plug.

F. Remove four diaphragm case cap screws and nuts (27 and 28) leaving the other four installed on the case equally spaced.

G. Remove tension bolts (four remaining 27 and 28) in multiple steps to relieve spring tension gradually. Remove upper diaphragm case (24).

H. Remove hex nut (23) and spacer (14), Figure 9.

I. Remove the diaphragm (25), diaphragm plate (26), spring (22), and spring spacers (18) [if used], Figure 9.

J. Install spacer (14) on the actuator stem (10), Figure 10.

K. Invert the diaphragm (25) and diaphragm plate (26), Figure 10.

L. Coat the threads of hex nut (23) and the surfaces of spacer (22) with Chesterton 725 nickel compound or equivalent.

M. Check placement of spacers (14 and 22), reassemble diaphragm (25), diaphragm plate (26), and spacer (22) then tighten hex nut (23) per Table 3.

N. Position springs (21) and spring spacers (18) [if used] in the diaphragm plate.

O. Refer to Tables 1, 2 and 4 for spring information. Refer also to Section 8.1.

Note: Arrange springs so that the coil ends are pointed toward the actuator as shown in Figure 1. This step assures best actuator performance.

P. Replace upper diaphragm case (24) and tension bolts (four cap screws and nuts 27 and 28).

Note: Tension bolts should be spaced equally around the bolt circle of the case.

Q. Tighten the tension bolts (27 and 28) in equal steps until the cases meet. Replace the remaining cap screws (27) and nuts (28).

10. Valve Mounting

These installation and plug stem adjustment procedures are for mounting of the 87/88 Actuators on most metal seated reciprocating valves. Refer to the specific valve instructions for other trim types, such as pilot operated valves (41405) and soft seat designs.

G. Remove tension bolts (four remaining 27 and 28) in multiple steps to relieve spring tension gradually. Remove upper diaphragm case (24).

H. Remove hex nut (23) and spacer (14), Figure 9.

I. Remove the diaphragm (25), diaphragm plate (26), spacer (22), spring (21) and spring spacers (18) [if used], Figure 9.

J. Install spacer (14) on the actuator stem (10), Figure 10.

K. Invert the diaphragm (25) and diaphragm plate (26), Figure 10.

L. Coat the threads of hex nut (23) and the surfaces of spacer (22) with Chesterton 725 nickel compound or equivalent.

M. Check placement of spacers (14 and 22), reassemble diaphragm (25), diaphragm plate (26), and spacer (22) then tighten hex nut (23) per Table 3.

N. Position springs (21) and spring spacers (18) [if used] in the diaphragm plate.

O. Refer to Tables 1, 2 and 4 for spring information. Refer also to Section 8.1.

Note: Arrange springs so that the coil ends are pointed toward the actuator as shown in Figure 1. This step assures best actuator performance.

P. Replace upper diaphragm case (24) and tension bolts (four cap screws and nuts 27 and 28).

Note: Tension bolts should be spaced equally around the bolt circle of the case.

Q. Tighten the tension bolts (27 and 28) in equal steps until the cases meet. Replace the remaining cap screws (27) and nuts (28).

R. Screw the plug stem back into the actuator stem (10) thru the stem flange and recalibrate the seated position of the valve.

Note: If the actuator has been removed from the valve body, reinstall it as indicated in Section 10.1.

Note: If the actuator has a handwheel, continue with the following steps:

S. Hold the handwheel holder (40) in position between the yoke legs as shown in Figure 12 and slide the lever pin (45) through the hole in the yoke and lever. Be sure that levers (44) are below the stem flange (2).

T. Secure the lever pin (45) with the second retaining ring (46).
10.1 Air to open (Model 88)

A. Connect manual loading panel tubing to the lower diaphragm case or yoke connection (size 3).

B. Apply required air pressure through the manual loading panel to completely retract the actuator stem (10).

C. Install actuator on the valve body with drive nut. Tighten the drive nut.

   Note: Size 3 and Size 6 actuator – Screw the plug stem into the actuator stem (10) thru the stem flange (2). Depending on stem length, it may be required to progressively lower the actuator forwards the body while screwing the plug stem into the actuator stem.

D. On size 10, 16 and 23 actuators:

   Apply initial air pressure and position top stem connector (4). Refer to Figure 14 and 16 for stem connector positioning.

   On size 3 and 6 actuators:

   Apply initial air pressure. Adjust the plug stem to position of stem flange (2) as shown in Figure 14.

   CAUTION

   DO NOT TURN the plug against the seat as damage to the parts can occur.

E. Release air pressure.

F. Using the stem lock nuts (1), unscrew the plug stem until the plug touches the seat.

G. Pneumatically or with the handwheel, stroke the actuator to raise the plug off the seat. Unscrew the plug stem one full turn and lock the stem in place with the lock nut(s) (1) against the stem connector or flange (2 or 6).

H. Line up the travel scale (9) with the pointer and check actuator for proper operation.

10.2 Air to close (Model 87)

A. Install actuator on the valve body with drive nut. Tighten the drive nut.

B. Position top and bottom stem connectors (2 and 4) and replace the two socket head cap screws (5). Turn the plug stem as far as possible into lower part of the stem connector (2 or 6). Refer to Figure 15 and Figure 16 for stem connector positioning.

   Note: Size 3 and Size 6 actuator – Screw the plug stem into the actuator stem (10) thru the stem flange (2). Depending on stem length, it may be required to progressively lower the actuator forwards the body while screwing the plug stem into the actuator stem. Refer to Figure 15 for size 6 stem connector positioning.

C. Pneumatically or with the handwheel, stroke the actuator to the rated spring range or stroke (if using the handwheel).

D. Using the stem lock nuts (1) unscrew the plug stem until the plug touches the seat.

   CAUTION

   DO NOT TURN the plug against the seat as damage to the parts can occur.

E. Release the pressure in the actuator or back off the handwheel to raise the stem.

F. Unscrew the stem 1/2 turn and lock the stem in place by tightening the lock nuts (1) against the stem connector (2 or 6).

   Note: Size 3 and Size 6 actuator – Lock the plug stem in place by tightening the lock nut (1) against the stem flange (2).

H. Line up the travel scale (9) with the pointer and check actuator for proper operation.
Figure 2. Size 6 Actuator
Air to Close (Model 87)

Figure 3. Size 10, 16 and 23 Actuator
Air to Close (Model 87)

Figure 4. Size 6 Actuator
Air to Open (Model 88)

Figure 5. Size 10, 16 and 23 Actuator
Air to Open (Model 88)
### Figure 6. Size 6 and 10 Actuator with optional Handwheel

### Figure 7. Size 16 and 23 Actuator with optional Handwheel

#### Parts Reference Table

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- *Recommended Spare Parts*
- **Not provided for Size 6**
- ■ Stem Flange on Size 6 Actuator

- Not provided for Size 16 and 23
- ▲ Not provided for Size 6 and 10
Figure 9. Size 3 Actuator Air to Close (Model 87)

Figure 10. Size 3 Actuator Air to Open (Model 88)

Figure 11. Size 3 Actuator Air to Close With optional Handwheel

Figure 12. Size 3 Actuator Handwheel sectional view
Figure 13. Size 3 Actuator Air to Open With optional Handwheel

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Underlined: Optional Handwheel Only.

Note: All other Ref. Numbers and Descriptions are the same as listed for other sizes.
Figure 14. Model 88 Actuator
Air to Open Actuator

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Figure 15. Model 87 Actuator
Air to Close Actuator

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Figure 16. Model 88 Actuator
Air to Open

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Figure 17. Model 87 Actuator
Air to Close

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<td>2.5” (64mm)</td>
<td>9.59” (243.6mm)</td>
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Direct Sales Office Locations

Australia
Brisbane
Phone: +61-7-3001-4319
Perth
Phone: +61-8-6595-7018
Melbourne
Phone: +61-3-8807-6000

Brazil
Phone: +55-19-2104-6900

China
Phone: +86-10-5738-8888

France
Courbevoie
Phone: +33-1-4904-9000

India
Mumbai
Phone: +91-22-8354790
New Delhi
Phone: +91-11-2-6164175

Italy
Phone: +39-081-7892-111

Japan
Tokyo
Phone: +81-03-6871-9008

Korea
Phone: +82-2-2274-0748

Malaysia
Phone: +60-3-2161-03228

Mexico
Phone: +52-55-3640-5060

Russia
Veliky Novgorod
Phone: +7-8162-55-7898
Moscow
Phone: +7-495-585-1276

Saudi Arabia
Phone: +966-3-341-0278

Singapore
Phone: +65-6861-6100

South Africa
Phone: +27-11-452-1550

South & Central America and the Caribbean
Phone: +55-12-2134-1201

Spain
Phone: +34-935-877-605

United Arab Emirates
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